

PCT

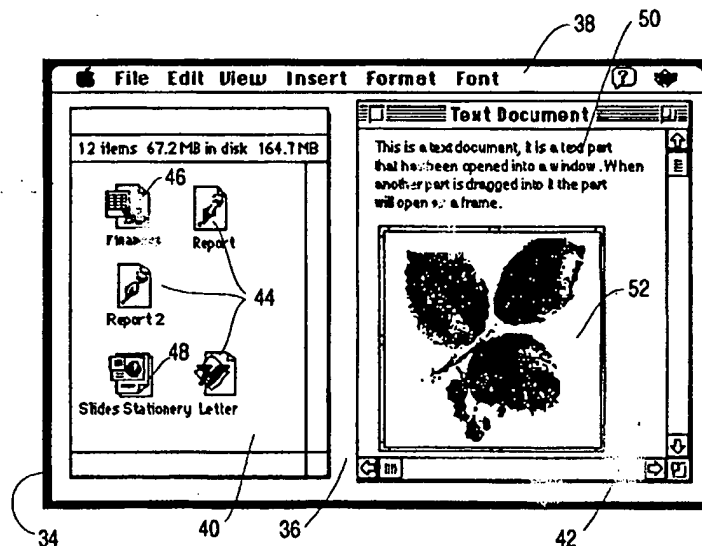
WORLD INTELLECTUAL PROPERTY ORGANIZATION  
International Bureau



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification <sup>5</sup> : G06F 15/20, 3/033		A1	(11) International Publication Number: WO 94/27228
			(43) International Publication Date: 24 November 1994 (24.11.94)
(21) International Application Number: PCT/US94/05027		(81) Designated States: AU, BB, BG, BR, BY, CA, CN, CZ, FI, GE, HU, JP, KG, KP, KR, KZ, LK, LV, MD, MG, MN, MW, NO, NZ, PL, RO, RU, SD, SI, SK, TJ, TT, UA, UZ, VN, European patent (AT, BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).	
(22) International Filing Date: 4 May 1994 (04.05.94)			
(30) Priority Data: 08/058,257 10 May 1993 (10.05.93) US			
(71) Applicant: APPLE COMPUTER, INC. [US/US]; One Infinite Loop, Cupertino, CA 95014 (US).		<p><b>Published</b></p> <p><i>With international search report.</i></p> <p><i>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i></p>	
(72) Inventors: CURBOW, David; 615 Chesire Way, Sunnyvale, CA 94087 (US). SMITH, David, Canfield; 12167 Scully Avenue, Saratoga, CA 95070 (US). PIERSOL, Kurt; 3280 Fairway Drive, Soquel, CA 95073 (US).			
(74) Agent: PETERSON, James, W.; Burns, Doane, Swecker & Mathis, George Mason Building, Washington & Prince Streets, P.O. Box 1404, Alexandria, VA 22313-1404 (US).			

(54) Title: SYSTEM FOR AUTOMATICALLY DETERMINING THE STATUS OF CONTENTS ADDED TO A DOCUMENT



(57) Abstract

A document-centered user interface architecture for a computer system employs parts as the fundamental building blocks of all documents. All data is stored in the system as a part, which is comprised of contents and an associated editor. The contents and the functionality of the editor are available to the user wherever the part is located, whether in a document, on a desktop or in a folder. Parts function as containers for other parts, thereby facilitating the compilation and editing of multimedia or compound documents. When material from one part is inserted into another part, the computer system automatically determines whether the added material is incorporated into the intrinsic contents of the receiving part or embedded as a separately identifiable part.

**FOR THE PURPOSES OF INFORMATION ONLY**

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AT	Austria	GB	United Kingdom	MR	Mauritania
AU	Australia	GE	Georgia	MW	Malawi
BB	Barbados	GN	Guinea	NE	Niger
BE	Belgium	GR	Greece	NL	Netherlands
BF	Burkina Faso	HU	Hungary	NO	Norway
BG	Bulgaria	IE	Ireland	NZ	New Zealand
BJ	Benin	IT	Italy	PL	Poland
BR	Brazil	JP	Japan	PT	Portugal
BY	Belarus	KE	Kenya	RO	Romania
CA	Canada	KG	Kyrgyzstan	RU	Russian Federation
CF	Central African Republic	KP	Democratic People's Republic of Korea	SD	Sudan
CG	Congo	KR	Republic of Korea	SE	Sweden
CH	Switzerland	KZ	Kazakhstan	SI	Slovenia
CI	Côte d'Ivoire	LI	Liechtenstein	SK	Slovakia
CM	Cameroon	LK	Sri Lanka	SN	Senegal
CN	China	LU	Luxembourg	TD	Chad
CS	Czechoslovakia	LV	Latvia	TG	Togo
CZ	Czech Republic	MC	Monaco	TJ	Tajikistan
DE	Germany	MD	Republic of Moldova	TT	Trinidad and Tobago
DK	Denmark	MG	Madagascar	UA	Ukraine
ES	Spain	ML	Mali	US	United States of America
FI	Finland	MN	Mongolia	UZ	Uzbekistan
FR	France			VN	Viet Nam
GA	Gabon				

## SYSTEM FOR AUTOMATICALLY DETERMINING THE STATUS OF CONTENTS ADDED TO A DOCUMENT

### Field of the Invention

The present invention is directed to the interface between a  
5 computer and the human user of that computer, and more  
particularly to a computer-human interface architecture that  
determines whether material added to a document should be  
incorporated as part of the intrinsic contents of the document or  
embedded in the document as a separately identifiable object.

### 10 Background of the Invention

Currently, many applications for use in personal computers  
are written as single monolithic programs, each of which is  
designed with a specific primary function to be performed. For  
example, word processing programs are designed to create and edit  
15 textual documents. Although not designed for text processing,  
many other types of programs also provide for incidental use of  
text. For example, spreadsheet programs enable text to be inserted  
in the spreadsheet as descriptors for rows and columns of

information. Similarly, graphics applications such as painting and drawing programs provide for the use of text as labels within the paintings and drawings. While all of these different types of programs provide text editing facilities, they differ in the specific manner in which text is edited. Some of the applications provide a large number of capabilities for this function, while others are quite limited. Consequently, users are required to learn a different way to perform the same task, i.e. edit text, for each of the different types of applications.

It is desirable, therefore, to provide an architecture in which a component of a document, such as text, can be employed wherever needed while at the same time be created and edited in a consistent manner, regardless of the particular environment in which it resides. With such an approach, the same set of commands can be used to edit text whether it is present in a word processing document, a spreadsheet, a graphic document or any other document. The user only has to learn about one text editor, and can thereby become more comfortable with the editing process.

Further along these lines, it is desirable to be able to edit the components of a compound document within the document itself. In the context of the present invention, a compound document is one in which two or more different types of programs are used to produce the appearance of a single unified piece of information. For example, it could be a text document which includes a drawing created by a graphics program. These two types of information have a containment relationship to one another. More particularly, the text document functions as a container for the graphic object, such that the graphic object moves with and is affected by the text (container) document.

In the past, a compound document of this type would be created by running two separate applications. A word processing program was used to generate the textual portion of the document. A separate graphics application was used to generate the drawing. To incorporate the work products of these two programs into a single document, the drawing would be stored in a particular data type or format, and the contents of this data structure would be placed in the word processing document, for example by using a cut and paste operation. Often, the merging of these separate

pieces of information into a single document was accomplished through a third application program, referred to as a presentation manager.

Once the drawing was embedded in the word processing document, its contents became static. If the drawing needed to be changed, it was necessary for the user to call up the graphics program, retrieve the original drawing, and edit that drawing within that program. The editing took place outside of the compound document, and the user could not view the changes in context as they were being made. The revised drawing would then have to be embedded in the word processing document, in place of the original drawing.

When a drawing, or other content, was embedded in another document, it existed as a separate object, distinct from the intrinsic contents of the document itself. In cases where the added material is of the same type as the document's contents, however, the user prefers that the added contents be incorporated into the existing contents of the document, rather than embedded as a separate object. While some programs allowed the user the option of incorporating material into the contents of a document, this result

could only be accomplished through the use of intervening dialog boxes. For example, if material was added by means of a cut-and-paste or copy-and-paste operation, the user had to decide the method of pasting (embed or incorporate) each time added content was pasted into a document.

To overcome the need to switch between various applications, it is desirable to provide an approach which enables the various components of a compound document to be edited within the document itself. Not only does this approach save time and simplify the procedure, it enables the user to see the changes in context as they are being made. Furthermore, when material is added to a document, it is preferable to have that material be automatically incorporated into the intrinsic contents of the document, whenever possible.

Accordingly, it is an objective of the present invention to provide a system in which a consistent user interface can be provided for a task, regardless of the environment in which the task is to be performed. In addition, it is the objective of the present invention to eliminate the need for user input to determine whether

material that is added to a document should be incorporated or embedded in the document.

### **Brief Statement of the Invention**

In pursuit of these objectives, the present invention provides  
5 a uniform interface that enables all different kinds of information-  
conveying elements to be combined and manipulated within  
documents in ways that were not previously possible. In the  
context of the present invention, a document is considered to be the  
element of an interface whose purpose is to present information to  
10 the user and allow that information to be edited, for example a text  
document or a graphics document.

The uniformity of the interface is provided through a  
document-centered architecture which employs a fundamental  
building block, hereinafter referred to as a "part", to accomplish  
15 tasks. A part is a self-contained element that is comprised of two  
primary components, its content and a manipulator for that content.  
These two components are always available to the user, regardless  
of where the part may reside within the system, e.g. as an element

of a document, in a folder, or on a desktop. The manipulator for the part can be any type of editor or viewer for the contents of the part, and it can be selected by the user, if necessary. For example, if the contents of a part is text, the editor which is a component of

5 that part can be any word processor with which the user has familiarity. That word processor can be used to edit the textual contents of the part, wherever they may be embedded. Thus, even if the part is embedded within a nontextual document, e.g. a spreadsheet, the textual contents of the part can still be edited with

10 the user-selected word processor.

An interface which exhibits this feature has a significant inherent characteristic: it is simultaneously simpler and more powerful. The simplicity results from the fact that the user only has to learn one way to perform a particular task, such as editing

15 text. At the same time, it is more powerful because the text editor can be a fully functional module, which replaces less capable ones currently found in many types of applications.

The two basic components of a part enable it to function as both an object (due to its inherent contents) and as an application

(resulting from its inherent manipulator or editor). Due to these characteristics, a part can provide a number of different functions. For example, every document is a part, and every part can act as a document. To illustrate, a text part is a document containing  
5 characters, and a graphic part is a document containing lines and circles. In the present invention, folders, and even the desktop, constitute parts, and therefore can contain contents that were previously associated with documents only, such as text. This feature of a part provides a uniformity that does not exist in  
10 currently available applications, where objects such as folders cannot function as documents.

As a further feature, the present invention automatically controls whether material added to a document is incorporated as part of the document's intrinsic contents or embedded in the  
15 document as a distinct object. All parts are identified as belonging to a particular category of information, such as text, graphics, video, etc. Within each category, there may be different data formats or part types. When material from one part is to be added to another part, the respective categories of the two parts are  
20 compared. If they are the same, the added material is automatically

incorporated into, and becomes a portion of, the intrinsic contents of the receiving part. If the two parts (donor and destination) belong to the same category but have different data formats, the format of the added material is converted into that of the destination part, and then incorporated into its contents.

When the donor and destination parts belong to different categories, a new part is created with the added material as its contents. This new part is then embedded in the destination part, i.e. the destination part functions as the new part's container.

Further features of the invention are explained hereinafter with reference to illustrative examples shown in the accompanying drawings.

#### **Brief Description of the Drawings**

Figure 1 is a block diagram of the main components of a computer system;

Figures 2A and 2B are two views of a screen display, illustrating the dragging of a part from a folder to a document;

Figures 3A and 3B are two views of a screen display, illustrating the activation of frames;

Figure 4 is an illustration of a selected frame within an active frame;

Figure 5A and 5B are diagrams illustrating two examples of frame structures, and Figures 5C-5F are flow diagrams for  
5 examples of negotiations which take place between an embedded part and a containing part with respect to frame attributes;

Figure 6 is a flow chart of the process for launching an editor;

Figures 7A-7E are a sequence of screen displays illustrating  
10 the dragging of a part between a desktop and a document;

Figures 8A and 8B are a flow chart for the process of dragging and dropping a part;

Figures 9A-9C, 10A-10C and 11A-11C are respective sequences of screen displays illustrating the copying of material  
15 from one part into another part;

Figure 12 is a flow chart of the process for placing material from one part into another part;

Figure 13 is a screen display illustrating a part having restricted access; and

20 Figure 14 is a screen display illustrating a parts bin.

**Detailed Description**

To facilitate an understanding of the present invention and the advantages offered thereby, features of the invention are described and illustrated with reference to the use of the invention in a Macintosh® brand computer supplied by Apple Computer, Inc. It will be appreciated by those having familiarity with the relevant technology, however, that the principles of the invention are not limited to this particular type of operating environment. Rather, the concepts which underlie the invention are applicable to any type of computer operating system in which it is desirable to provide a uniform interface for the compilation and editing of documents, particularly compound documents.

A typical computer system, of the type in which the present invention can be employed, is illustrated in block diagram form in Figure 1. The structure of the computer itself does not form part of the present invention. It is briefly described here for subsequent understanding of the manner in which the features of the invention cooperate with the structure of the computer. Referring to Figure 1, the system includes a computer 10 having a variety of external peripheral devices 12 connected thereto. The computer 10 includes

a central processing unit 14, a main memory which is typically implemented in the form of a random access memory 16, a static memory that can comprise a read only memory 18, and a permanent storage device, such as a magnetic or optical disk 20.

5 The CPU 14 communicates with each of these forms of memory through an internal bus 22. The peripheral devices 12 include a data entry device such as a keyboard 24, and a pointing or cursor control device 26 such as a mouse, trackball or the like. A display device 28, such as a CRT monitor or an LCD screen, provides a  
10 visual display of the information that is being processed within the computer, for example the contents of a document. A hard copy of this information can be provided through a printer 30, or similar such device. Each of these external peripheral devices communicates with the CPU 14 by means of one or more  
15 input/output ports 32 on the computer.

The present invention is particularly directed to a system which controls the manner in which the CPU 14 handles information that is manipulated by the keyboard 24 and the cursor control device 26, as well as the manner in which that manipulated  
20 information is portrayed to the user through the display device 30.

An example of an interface which employs the principles of the present invention is illustrated in Figures 2A and 2B. These figures illustrate a desktop 34 which defines a workspace 36. Also included on the desktop is a menu bar 38. Within the workspace

5 36 are two windows, 40 and 42. The left-hand window 40 is a folder window which contains icons representing various parts. As shown in Figure 2A, three icons 44 pertain to text parts, a fourth icon 45 represent a graphic part and another icon 46 represents a spreadsheet part. A sixth icon 48 is a stationery icon representing

10 a part that can be used for the creation of presentation slides. In Figure 2A the right-hand window 42 contains a text document. More particularly, the document includes a text part 50. This text part can be created by typing text within the window 42, or by opening in the window a previously-created text part that was

15 represented by an icon.

Figure 2B illustrates the result of an operation in which the graphic icon 45 has been dragged from the folder in the left window 40 to the text document in the right window 42. As is known in interfaces which provide a desktop metaphor, such as that

20 shown in Figures 2A and 2B, dragging is an operation in which

objects can be moved or copied on the desktop and within windows through the actuation of the cursor control device 26. Once the graphic icon is placed within the document, its contents are displayed in a frame 52. Since the document now contains a  
5 graphic element as well as a text element, it is referred to as a compound document.

The text 50 and the graphic element within the frame 52 pertain to separate respective parts which together make up the document. As described previously, a part is a self-contained entity  
10 which is comprised of content and a manipulator for that content. These two components are always available when the part is accessed, regardless of where it is located on the desktop. Thus, when the graphic icon 45 is located in the folder of window 40, as in Figure 2A, it represents a part comprising a graphic element and  
15 an editor for that element. When the part is moved to the document in the window 42, its contents go with it and the functionality of an editor for those contents is available to the user.

The significance of this feature is the fact that the contents of a part can always be edited, or otherwise manipulated, wherever  
20 they are located. Thus, in the compound document of Figure 2B,

the textual content 50 can be edited within the document, for example by using the same word processor that was used to originally create the text. Since the graphic editor is present as a component of the part represented by the frame 52, it enables the graphical contents of the part to be directly edited in place. Thus, unlike prior applications for personal computers, it is not necessary for the user to open a graphics application, for example in another window on the desktop 34, edit the graphical information as desired, and then export the edited graphics into the document in the window 42. Rather, the user can directly edit the contents of the frame 52 within the context of the document in the window 42, without having to implement any intervening steps. The user can focus on document content, rather than an application program, and take advantage of the context provided by the surrounding document.

A part, therefore, is a self-contained object which is autonomous of the underlying system technology. It can be used in any type of software engine or environment, and the user does not have to learn the operation of a particular editor for the part. As long as an editor for that category of part is represented in the

underlying system, the user can take full advantage of the part's capabilities. Furthermore, if a text part was created with a particular text editor (word processor), the user is not constrained to use only that text editor with the part. If the user has more  
5 familiarity with the commands of a different word processor, that processor can be designated as the preferred editor for all text parts in the computer system.

Parts are not limited to documents and their contents.

Rather, every object in the system comprises a part. Thus, the  
10 folder in the window 40 is a part whose contents are the icons 44-48. Similarly, the desktop 34 is itself a part, as well as dialog boxes and other user interface objects.

Frames and icons are alternative representations of a part. Users can toggle between the frame and icon representations of a  
15 part by means of a suitable keyboard or menu command. If a document is large, e.g. it consists of several pages, only a portion of it is visible in the frame. Therefore, frames, like icons, can be opened into windows, to thereby allow all of the contents of large parts to be seen, through scrolling for example, and edited using  
20 the functions available with a window, such as magnification.

Similarly, they can be closed from a window back into a frame. A frame differs from an icon, in that it allows its contents to be edited in place. A frame is also different from a window because a frame, or even multiple frames, can exist inside a window. A window is a transitory view of objects, which remains open only while a part is being edited or examined. In contrast, a frame is a permanent representation of a part's contents.

A part, whether it is in the form of an icon or a frame, can act as a container for other parts. In the example of Figure 2B, the text 50 is located within a frame whose border is the same as that of the window 42. This larger frame contains the smaller frame 52 for the graphic part. Since the text part is the outermost part in the window, it is labelled as the "root part". Generally speaking, the root part establishes the basic editing behavior for a window.

A root part can be generated by means of a stationery icon, such as the icon 48 depicted in Figure 2A. In general, a stationery icon represents a predefined part and functions as a metaphor for a pad of paper in the physical world. When it is desired to generate a new document, a person tears a blank sheet of paper from the pad and places the contents of the document, e.g. words, drawings,

etc., on it. The stationery icon works in the same manner. When the user desires to create a new text document, a text stationery icon is opened, for example by double-clicking on it. In response, the stationery icon creates (or "tears off") a copy of itself, which is  
5 opened into a window or a frame. This copy is an ordinary part which can be blank, i.e. it has no contents initially, or it could have certain pre-set information, such as letterhead or a company logo. The user then enters additional content, e.g. characters, into the document.

10           The stationery itself is not opened as a window or a frame; it only exists as an icon. Only the torn-off copy is opened. Thus, when a stationery icon is dragged into a document, rather than opening itself into a frame, a copy is "torn off", placed in the document, and that copy is opened into a frame. The stationery  
15 icon itself returns to the position it occupied before the move. This prevents the stationery from being accidentally inserted into a document, and possibly lost.

          Since a frame can function as a container, it exhibits some of the known properties of a window. For example, when a user  
20 selects a part contained within a frame, such as a graphical object,

the frame containing that part becomes active. When a part is active, it receives commands and keyboard events, and its menu and other user interface options are displayed. An example of the activation of a frame is illustrated in Figures 3A and 3B. Figure 3A illustrates a desktop having a window 54 which includes a compound document containing text and a graphic part. In this compound document, the text forms the root part of the document. In the example of Figure 3A, a portion 56 of the text has been selected, and is represented by the reverse video display. In this case, the frame which contains the selected part is contiguous with the border of the window itself. The menu bar 58 for the desktop includes those commands which are appropriate for editing the text.

Figure 3B illustrates an example in which a graphical component, i.e. the triangle 60, has been selected. The frame which contains this graphical component is now active, and its border is indicated by the dotted line 62. Since the active frame is now a graphic part, the commands in the menu bar 58 have changed to those which are appropriate for editing graphical content. In addition, a palette 64 is displayed on the desktop, to

provide those tools which are necessary for editing the graphical contents of the active frame.

In addition to activating frames, a user may also select them. The selection of a frame can be accomplished, for example, by activating a frame so that its border is visible, and then pressing a button on the cursor control device while the pointer of the cursor is positioned over the border of the frame. Figure 4 illustrates a frame 66 that contains both graphical and textual content. The border 68 of the frame is indicated by a dotted line, to denote the fact that it is an active frame. Within this active frame is a frame 70 containing the textual content. This frame has been selected by depressing the button of the cursor control device, while the pointer of the cursor 72 is positioned over the border 73 of the frame. To denote the fact that the frame 72 has been selected, the border 73 of the selected frame 72 has a different appearance from that of the active frame 66. For example, the border might be wider as shown in Figure 4. In addition, it can be provided with resize handles 74, which enable the size and shape of the frame to be changed in a known manner.

In general, whenever a part or some of the contents of a part is selected, the smallest frame containing the selected element becomes the active frame. Thus, if a word within the frame 70 is selected, for example by clicking a cursor control button while the cursor is positioned over the word, the frame 70 changes state from selected to active. At the same time, the border 68 of the frame 66 disappears from view since this frame is neither active nor selected. Conversely, if the frame 66 is selected by clicking on its border 68, the border 73 disappears, the border 68 changes appearance, and the border of the frame (or window) containing the frame 66 (not shown in Figure 4) is highlighted to show that it is active.

In the examples of Figures 3A, 3B and 4, the frames are illustrated as having a rectangular shape. While this shape is preferable for displaying the contents of most types of parts, the shape of the frame need not be limited to being rectangular. Rather, the frame can have any shape which suits the display of its contents.

The frame is not an element of the part itself. Rather, a frame is a separate data structure which functions as an interface between the container part and the embedded part. Each frame has

a number of characteristic attributes, which are denoted as various "shapes". Each of these shapes represents a geometric description of an area that defines certain document context that is shared between the container part and the embedded part. Some of the shapes are controlled by the container part, whereas others are determined by the embedded part. In general, these various shapes can represent any area of the coordinate space of the document context. In this regard, the shapes of a frame can represent disjoint areas as well as contiguous areas.

10           The various characteristic shapes of a frame are described with reference to Figures 5A and 5B. In these figures, the left-hand illustration depicts a compound document containing text (the root part) and a graphic part, represented by a triangle. The right-hand illustration shows the shape attributes of the frame for the graphic part.

15

          One of the characteristic attributes of a frame is the Frame Shape. This shape is determined by the container part, and describes to the embedded part the geometric area that it should use to lay itself out. Referring to Figures 5A and 5B, the Frame Shape is depicted by the outermost solid border 75. The area defined by

20

this shape might affect the scaling, line breaks, or other similar layout decisions that must be made by the editor for the embedded part. Only the container part can directly change the Frame Shape. When this shape is changed by the container part, a notification is  
5 provided to the embedded part, to enable appropriate changes to be made in the content of the embedded part.

A second characteristic attribute of a frame is its Clip Shape, which is depicted by the shaded border 76 in Figures 5A and 5B. The Clip Shape describes to the embedded part the  
10 geometric area in which the contents of the part can be drawn. In the example of Figure 5A, the Clip Shape is coextensive with the Frame Shape. However, in the example of Figure 5B, the lower right-hand portion of the triangular graphic part is overlaid by a table. Therefore, the Clip Shape 76 for the graphic part excludes  
15 this area which is to be overlaid by the table. The Clip Shape is determined by the container, i.e. the text document which forms the root part of the example illustrated in Figures 5A and 5B. Only the container can change the Clip Shape, and when it does so it notifies the embedded part of the change.

Another characteristic attribute of a frame is the Used Shape, depicted by the solid line 77 in Figures 5A and 5B. This shape is determined by the embedded part, and describes to the container the part of the geometric area that is actually being used by the embedded part. This shape is necessarily a subset of the Frame Shape. The container part is not allowed to draw inside the Used Shape, but is free to draw in regions outside the Used Shape, even if they are within the area of the Clip Shape and the Frame Shape. The embedded part can change the Used Shape, and when it does so it notifies the container part of the change.

A fourth shape which is a characteristic attribute of a frame is its Active Shape, which is depicted by the shaded line 78 in Figures 5A and 5B. This shape is determined by the embedded part, and describes to the container part the geometric area in which the embedded part should receive geometrically related events such as cursor control input. Whenever an event occurs within this area, the container part must pass the event to the embedded part, rather than respond to the event itself. However, the container part is free to respond to events which occur in regions outside the Active Shape of the embedded part.

25

Another attribute of a frame is its group tag. The frame group tag is an identifier, such as a number, which uniquely identifies a set of related frames in a given container. The container part uses the frame group tag to control the geometric relationship of the various frames in the group.

The frame allows container parts and embedded parts to negotiate document structure with minimal knowledge of one another's internal constraints. Examples of negotiations that can take place between the containing part and the embedded part are illustrated with reference to Figures 5C-5F. In the example of Figure 5C, the Frame Shape is being altered by the container. This procedure may be initiated by a command from the user to change the size of the frame, for example. At Step 501, the containing part determines a new Frame Shape for the embedded frame, and notifies the frame of this new shape. In response thereto, at Step 502, the embedded frame transforms the shape from the containing frame's coordinate space into that of the embedded frame. This new shape is stored as the Frame Shape, and passed on to the embedded part. At Step 503, the embedded part adjusts itself to the new Frame Shape. For example, a text editor may reset

margins for the layout of the text. If the Used and Active Shapes are different from those of the Frame Shape, the embedded part also computes these new shapes. Control is then returned to the containing part, and at Step 504 the containing part changes the  
5 Clip Shape of the frame to correspond to the new Frame Shape, and notifies the frame of the new Clip Shape.

Figure 5D illustrates the procedure that takes place when the embedded part requests a new Frame Shape. This request may be brought about as a result of an editing of the embedded part's  
10 contents, which necessitates additional space for the contents to be properly laid out. At Step 505, a determination is made that the embedded part needs a new Frame Shape, and a request is sent to its display frame for a new shape. The old shape can be stored by the embedded part, in case it will be later needed. At Step 506, the  
15 display frame transforms the shape from the embedded frame's coordinate space into that of the containing frame, and passes the request onto the containing part. At Step 507, the containing part determines how to respond to the request. It may grant the request for the desired shape, or determine that a smaller shape is required.  
20 Once the Frame Shape is determined, the Clip Shape for the frame

is also modified, and a notification is provided to the frame as to the allowed shape. At Step 508, the display frame transforms the shape from the containing frame's coordinate shape into that of the embedded frame. The new shape is stored as its Frame Shape, 5 which is passed on to the embedded part. At Step 509, the embedded part changes its display frame's Used and Active Shapes, to adjust to its new Frame Shape.

Figure 5E depicts a procedure in which the container part changes the Clip Shape. Referring to Figure 5B, for example, the 10 need to change the Clip Shape may result from an action by the user, in which a portion of the area encompassed by the display frame is to be overlaid with the contents of a different part. At Step 510, the containing part determines a new Clip Shape for its display frame, and notifies the frame of this new shape. At Step 15 511, the display frame passes the notification on to the embedded part. In response thereto, at Step 512, the embedded part adjusts itself to the new Clip Shape by changing the manner in which its content is laid out, as appropriate.

Figure 5F depicts a procedure in which the embedded part 20 changes its Used Shape. Again, the need for such a change may

arise from an editing of the contents of the part by the user. At Step 513, the embedded part picks a new Used Shape for its display frame, and notifies the frame of this new shape. At Step 514, the display frame passes the notification on to the containing part. In response thereto, at Step 515, the containing part adjusts itself to the new Used Shape. For example, it may change the way its content is laid out to flow differently around the new shape.

The frame, therefore, is a data structure which negotiates the required space allocation between an embedded part and a containing part. Through the use of various shape attributes, the frame enables the containing part and the embedded part to utilize the available space in an efficient manner, without requiring that each part have detailed information as to the contents or behavior of the other part. Thus, compound documents can be assembled with a great degree of flexibility.

The editor, or other manipulator, for a part is analogous to an application program in a conventional computer system. It is a software component which provides the necessary functionality to display a part's contents and, where appropriate, present a user interface for modifying those contents. It may include menus,

controls, tool palettes and other interaction techniques. For a part which is capable of containing other parts, its editor takes these contained parts into consideration when displaying its content. For example, a text editor may wrap its part's contents so that it does  
5 not appear in the Used Shape of an embedded graphic part.

In order to use the functions provided by a conventional application, the program must be launched or booted. In other words, it must be stored in the system's active memory, e.g. the RAM 16. In a similar manner, the editor for a part must be  
10 running in the system's memory or otherwise accessible to the CPU. To do so, the editor must be installed on the system. For example, it can be stored in a folder on a hard disk 20, and called when an associated part is accessed. To conserve system resources, all installed editors may not be loaded into the system  
15 memory at all times. Rather, they can be launched as needed. For example, an editor for a part can be launched when the part is dragged into a document, since this is the time that the editing capabilities are most likely to be needed.

The process for launching an editor, or other manipulator, is  
20 depicted in the flowchart of Figure 6. Referring thereto, at Step

601 the system looks for a part to be activated. The accessing of this step may be in response to an event flag that is generated whenever the mouse button is depressed, or it could be a step in a script. Once the activation of a part is detected, the system  
5 identifies the editor associated with that part (Step 602). In this regard, every part has certain properties associated with it. One of these is a pointer which points to the editor for that part. Two other properties are the part's category, e.g. whether it is text, graphic, spreadsheet, etc., and its type, which is an indicator of the  
10 format for the part's contents. For example, one text part could be of the "Word Processor A" type, and another's type could be "Word Processor B", although both belong to the same category (text). Often, a part's type will be determined by the last editor used on the part's contents. Generally speaking, a category is a set  
15 of part types, and determines the set of part editors or viewers that are applicable to a given part. The properties of a part are stored along with its contents. For example, all of a part's properties can be contained in a "property sheet" that is stored with the part's contents.

Once the editor (or part type) has been identified at Step 602, the system determines whether that editor is already running in memory (Step 603). If so, the system returns to the main routine and awaits further user action. If the editor is not already running, the system checks whether the editor identified in Step 602 is installed on the system (Step 604). If the editor identified at Step 602 is installed on the system, that editor is launched at Step 605, so that it can be used to edit the part's contents.

It may be the case, however, that the part's editor is not currently installed on the system. In this case, the decision at Step 604 would be negative, and in response thereto the system determines whether the user has selected a preferred editor for that category of part (Step 606). More particularly, a user can select a preferred, or default, editor for each different category of part. Thus, if the user is most familiar with the function commands of a particular word processor, that processor can be selected as the preferred text editor for all parts in the text category. If a preferred editor has been selected, the system checks whether the preferred editor is installed (Step 607), and if so it is launched at Step 608.

If no preferred editor has been specified, or if the preferred editor does not exist on the system, a check is made at Step 609 whether any editor for that category of part is present on the system. If not, an appropriate warning is provided to the user (Step 610), and the system then returns to the background routine. If one or more editors for that category of part is available, they are listed and the user is prompted to select one (Step 611). In response to a selection by the user, the selected editor is launched (Step 612) and it is stored as the preferred editor for that category of part (Step 613). The system then returns to the background routine to await further user input.

The user can be provided with the option of changing the designated editor for a part at any time, for example through an appropriate menu command. By invoking this command, the user causes the pointer that is stored as one of the part's properties to be changed to the location of a different editor installed on the system. Menu commands can also be provided to enable the user to select preferred editors at different levels, for example at the document level (all text parts in a document have the same editor) and at a global (system-wide) level. Whenever the user accesses the menu

to select or change an editor for a part, only the set of installed editors which are appropriate for that category of part are displayed to the user for selection.

If desired, the system can keep a record of the last time that  
5 each editor running in memory has been used. If an editor has not been used for a predetermined length of time, the system can automatically delete the editor from memory, to thereby conserve system resources. Also, when a document is closed, the editors associated with the document's parts can also be closed, unless they  
10 also pertain to other parts which are currently open, for example in another document.

Because of the autonomous nature of parts, the containers for various parts are no longer limited to specific types. For example, in the past a text document could only contain graphics or  
15 other content which was in specific data formats. Limitations of this type are removed with the architecture of the present invention. Basically, any part appears as a "black box" to any other part. A containing part need not have any information about the internal structure or semantics of other parts contained within it. The  
20 containing part merely functions as a wrapper for the other parts

contained in it. This type of architecture greatly facilitates the compilation and editing of compound documents.

To further illustrate, a document can be represented by an icon which is located on the desktop itself. Referring to Figure 5 7A, the illustrated desktop includes a window 79 containing a text document. Also located on the desktop is an icon 80 for a graphic document. Each of the window and the icon represents a respective part. In the case of the text document located within the window, the part is represented in the form of a frame, whose borders are 10 contiguous with that of the window itself. In accordance with the present invention, the part represented by the icon can be directly manipulated by the user and placed within the text document, without the need for intervening dialog boxes or the like. This operation is described hereinafter with reference to the illustrations 15 of Figures 7A-7E and the flowchart of Figures 8A and 8B.

To place the graphical document represented by the icon 80 into the body of the text document within the window 79, the user first positions the mouse pointer over the icon (Step 801) and 20 depresses the mouse button to select the icon (Step 802). In response thereto, the system highlights the display of the icon, to

indicate the fact that it is selected (Step 803). In the example of Figure 7A, the highlighting of the icon 80 is indicated by the reverse video representation of the icon's picture and its title.

While holding the mouse button down, the user moves the  
5 cursor to the desired location for the graphic part (Step 804). As illustrated in Figure 7B, the selected icon follows the movement of the cursor. The movement of the icon with the cursor is known as a "drag" operation. While the icon is being dragged to the desired location, a ghost outline 81 of the icon remains on the desktop, to  
10 indicate its original position. Alternatively, the ghost outline can move with the cursor, and the full icon representation remain in the original position, as depicted in Step 805.

During the dragging of the icon, the system determines whether the cursor enters a window (Step 806). As the icon 80 is  
15 positioned inside the window 79, the window itself becomes highlighted. If the system detects that the dragged icon enters a frame within the window (Step 807), the frame is appropriately highlighted, to indicate that it can receive the dragged object (Step 808). If the icon continues to be dragged so that it goes back  
20 outside of the frame, the highlighting on the frame is removed

(Step 809). Conversely, if plural frames are nested inside one another, each successively nested frame becomes the active one as the icon is dragged inside it. In this manner, the system provides feedback regarding the frame that will be active and the location at which the icon will be dropped if the cursor control button is released.

Once the dragged icon is at the desired location, the user releases the mouse button (Step 810). At this point, the system determines the preferred representation for the part, i.e. whether it should appear as an icon or as a frame (Step 811). In the example of Figures 7A-7E, since the part has been placed in a document, its preferred representation is as a frame. Accordingly, as shown in Figure 7C, the graphic part is displayed as a frame 86, with its upper left corner corresponding to the position of the cursor when the mouse button was released (Step 812). As also shown in Figure 7C, the frame is illustrated with a thicker border and resize handles, to indicate the fact that it is the selected part.

The reverse operation can be performed to move the part from the document back onto the desktop. Furthermore, it is possible to copy the part, so that its contents remain within the

document while another representation of the part is placed on the desktop. To do so, the user depresses a function key, such as a control or option key on the keyboard, while dragging the frame. The simultaneous depression of the function key along with the  
5 actuation of the mouse button provides an indication to the system that a copy operation is to be performed. Then, while continuing to hold the mouse button down, the user drags the frame to the desktop, as illustrated in Figure 7D. Note that the contents 88 of the graphical part remain within the text document, and a second  
10 copy of the part appears in the frame 86. Once the frame is moved to the desired location on the desktop, the mouse button is released, and the system again determines the preferred representation for the part. In this case, since the part is located on the desktop, the preferred representation is as an icon. Thus, an icon representation  
15 80 of the part is displayed on the desktop, as shown in Figure 7E.

Since the part is directly manipulated between the desktop and the document in the system of the present invention, the metaphor of the desktop is better preserved. In other words, the user picks up a desired part from the desktop and places it directly  
20 in the document, without any intervening operation such as filling

out dialog boxes or the like. As a result, the amount of time and number of steps that are required to introduce new content into a document is reduced.

Further details regarding one manner in which the system  
5 can implement the dragging and dropping of objects between a desktop and a document are described in Application Serial No. \_\_\_\_\_, filed on March 3, 1993 by Robert G. Johnston, Jr., Mark L. Stern and David L. Evans, entitled "Method and Apparatus For Improved Manipulation of Data Between an  
10 Application Program and the File System on a Computer Controlled Display System", the disclosure of which is incorporated herein by reference.

As described above, each part has a property which is referred to as its preferred representation. This property  
15 determines whether parts contained inside a given part are normally displayed as icons or as frames, in order to obtain a behavior which is traditionally associated with both folder and document windows. Generally speaking, all parts are classified as either a desktop part or a document part. A desktop part is one whose purpose is to  
20 contain or operate on other parts, such as a folder, printer or

mailbox. The preferred representation for a part contained in a desktop part is as an icon. A document part is a part whose purpose is ultimately to be printed on paper or other hard copy, such as a text document or a graphics document. The preferred representation for a part that is contained in a document part is as a frame. Thus, referring to the operation depicted in Figures 7A-7C, the graphic part is illustrated as an icon when it is present on the desktop (Figure 7A), but is changed to a frame representation when it is placed within the document (Figure 7C). Similarly, when the part is moved from a document to the desktop, its representation changes from a frame to an icon (Figures 7C-7E). Of course, the user can be provided with the option to change the representation of any part, for example through a keyboard or menu command.

As described previously, a stationery part is different in the sense that it is only represented as an icon. It can be moved from one desktop part to another. Thus, for example, it can be treated like an ordinary part in a folder. However, when an attempt is made to move a stationery icon into a document part, a copy of the stationery part is placed in the document part instead, and that copy appears as a frame.

In addition to moving parts as a whole, the user can select and move some or all of the contents of a part. Every part has its own intrinsic type of contents. For example, text parts contain text characters, graphic parts contain graphic elements, etc. The user  
5 can select some of the intrinsic contents of one part, the donor part, and move or copy them into a different part, the destination part. There are three possible scenarios in which this type of operation can occur: (1) the donor and destination parts both contain the same intrinsic type of data, (2) the donor and destination parts  
10 contain different types of data, but the destination part can accommodate the category of data being received from the donor part, and (3) the donor and destination parts are of different data types, and the destination part is not adapted to accommodate the category of material received from the donor part. Each of these  
15 three cases is discussed below, with reference to illustrated examples.

In the first scenario, the donor and destination parts are the same type of part. For example, their intrinsic content may be text characters, and they may have been created with the same word  
20 processor. Figure 9A illustrates an example in which two text

parts, namely documents 90 and 92, are respectively located within two windows on a desktop. A portion 94 of the text in the left-hand document 90 has been selected, as indicated by the reverse video display. This selected text is to be copied into the document 5 92 in the right-hand window. Thus, the user depresses the mouse button, along with a function key, if required, and drags the copy 95 of the selected text 94 into the right-hand document 92, as shown in Figure 9B. Once the cursor enters the second document 92, this document becomes highlighted. Since the left-hand 10 document 90 is now inactive, it is placed behind the document 92, and its title bar is no longer highlighted.

Once the copied text is in the desired location, the user releases the mouse button to place the text in the document, as illustrated in Figure 9C. Since the text that was copied from the 15 first document to the second document is of the same type as the intrinsic contents of the second document, that text is incorporated into the contents of the second document. In other words, once the selected text is placed in the second document, it no longer has a separate identity of its own. Rather, it becomes a part of the 20 intrinsic contents of the destination document. Thus, it can be

edited with the same editor that is used for the original contents of the destination document.

In the second scenario described above, the intrinsic contents of the donor and destination parts are of different types, but the destination part can handle the category of information contained in the donor part. Referring to Figure 10A, selected text 96 from a document 90 created with a full capability text editor is to be copied into a dialog box 98. In this example, the selected text 96 is stylized, i.e. it has a bold attribute and is in an italicized font. The dialog box, however, is only adapted to handle plain text.

In a manner similar to the previous example, a copy of the selected text 96 is dragged from the text document to the dialog box. As the cursor enters the dialog box 98, it moves to the forefront of the display, as illustrated in Figure 10B. Once the copy of the selected text is located in the appropriate portion of the dialog box, the user releases the mouse button to "drop" it in place. At this point, the system determines that the dropped text is not of the same type as the intrinsic contents of the dialog box, i.e. it is stylized rather than plain. However, it belongs to a compatible

category, in that it is text. Accordingly, the system converts the stylized text into plain text by removing its style properties, and then incorporates it into the dialog box as part of its intrinsic contents, as shown in Figure 10C. Note also that the copied text, which was wrapped over two lines in the original document 90, has been rewrapped onto a single line in a dialog box 98 as part of the conversion process, for example by removing a carriage return in the copy of the selected text.

In the third scenario described above, the intrinsic contents of the donor document are of a different type and an incompatible category, relative to those of the destination document. Referring to Figure 11A, selected text 94 from a text document 90 is to be copied into a graphic document 100. Again, the user drags a copy 95 of the selected text from the text document 90 to the graphic document 100, which is highlighted as soon as the cursor enters the destination document (Figure 11B). Once the copy 95 of the text is in the appropriate location, the user releases the mouse button to drop the text into the graphic document. In this case, the category of the selected material, i.e. text, is not compatible with the intrinsic contents of the destination document, namely graphic

elements. Therefore, the system creates a new part of the same type (text) as the donor document, inserts the copy of the selected material in it, and embeds the new part in the destination document. With this approach, the new part retains its own identity within the destination document. It has its own intrinsic content, i.e. text characters, and a text editor associated with it. Since the new material is a separate part, it resides within the graphic document as a frame 102, as illustrated in Figure 11C. The frame 102 remains as the selected object, as illustrated by the border around the frame.

As the copy of the selected text was being moved from the text document to the graphics document, the menu bar 104 of the desktop retained the commands associated with a text document, as illustrated in Figures 11A and 11B. However, once the copied text was dropped into the graphics document, the commands available on the menu bar 104 switched from those appropriate for a text editor to those for a graphics editor, as illustrated in Figure 11C. In addition, a tool bar 106 associated with the graphics editor appeared on the desktop, since the graphics document is now the active document in which the selected part is located. If, however,

the user positions the cursor within the frame 102 and selects a character or a word, the tool bar 106 is removed and the commands in the menu bar 104 return to those appropriate for editing text.

In summary, when contents are moved from one document to another, the system determines whether the contents can be incorporated into the destination document as part of its intrinsic contents, or must be embedded in the destination document as an autonomous part. The operation of the system to carry out this process is illustrated in the flow chart of Figure 12. After the user has selected an object and dragged it to its intended destination, the system determines the type of part from which the selected object originated (Step 1201). For example, the selected object might be plain text, styled text, a graphic element, or the like. One of the properties that is stored with each part identifies which type of part it is, and each object which is moved or copied from the part is also identified as being of that type. After the part's type is identified, a determination is then made whether this type is the same as that of the destination document (Step 1202). If it is, the selected contents are incorporated or inserted into the destination document, to become part of its intrinsic content (Step 1203). If

the selected information is not of the same type as the destination document, the system determines whether they belong to the same category (Step 1204). For example, if the selected information is styled text and the destination is plain text, they belong to the same category, although they are different types. If the selected information belongs to the same category as the destination document, the system converts the selected information into the same type as the destination document (Step 1205). For example, text that is generated by one word processor can be converted into the format employed by a different word processor, or graphic documents can be converted from one data format to another. Once the conversion is complete, the selected information is incorporated into the contents of the destination document (Step 1203). If the selected information is not of the same category as the destination document, a new part is created with the selected information as its contents (Step 1206), and this new part is embedded in the destination document as a frame (Step 1207).

Because of their autonomous nature, parts greatly facilitate the exchange of information between various users of a system. A document, i.e. a root part, can contain several other parts. A user

can retrieve the entire document to view it and edit the individual parts as desired. Alternatively, the respective parts can be individually placed on a desktop that is shared by many users, while access to the document as a whole is protected.

5           Further along these lines, the individual parts can be protected with limited access rights. For example, a document containing several different parts may be intended for distribution to a number of different categories of people. Some of the parts may contain confidential information which is not to be revealed to  
10 some of the categories of people. In the context of the present invention, these individual parts can be protected with limited access rights, and their contents can be viewed only by those who have an appropriate password, or other form of access. In other words, access restrictability is another characteristic property of a  
15 part.

Referring to Figure 13, a document 108 is illustrated which is comprised of a number of parts, each of which is contained within a frame designated by dashed lines. One of the parts 110 is access protected. For example, this part may contain confidential  
20 spreadsheet data. Since the access to this part is limited, its

contents are not displayed within the frame. Rather, the frame is opaque, and can include an appropriate symbol, such as a key 112, to indicate the fact that a password or the like is required to gain access to it.

5           The document 108 can be opened by users of the system, to view its general layout and the information in non-confidential parts. However, the data contained within the confidential part 110 can only be seen by those who have an appropriate password for accessing the part. When such a person selects the part, its opaque  
10           cover is removed and its contents are displayed.

          Although its contents cannot be accessed, the other properties of a restricted part are still available to the users of the system who do not have the password. For example, the location of the part within the document can be changed, and it can be  
15           resized by selecting it and moving the resize handles on the border of its frame. Likewise, the limited access part can be copied for placement elsewhere. However, the access protection remains with the copy of the part wherever it is located.

          A part with limited access rights can have other parts  
20           embedded in it. Consequently, if a user does not possess the

appropriate password to obtain access to the contents of a part, the other parts contained within it will also be restricted from view.

Once a password has been accepted, the password can be automatically passed to all of the embedded parts so that they are  
5 unlocked and viewable without further user involvement. Of course, however, the embedded parts could have different passwords associated with them, so that even if a viewer can obtain access to one restricted part, access to other parts within it may be further limited.

10       Thus, the present invention can limit access to the contents of a document on an intra-document level. The access rights are part-specific, and effective regardless of where the data in the part is located. This approach permits non-privileged parts of a document to be accessed by users without imposing document-wide  
15 access restrictions. In large documents having multiple authors, the ability to limit access on a part-by-part basis provides much more flexibility in the viewing of the document and collaboration by the authors.

To facilitate the manipulation of parts and compilation of  
20 compound documents, a special type of part, called a "parts bin",

can be provided. An example of a parts bin is shown in Figure 14. Referring thereto, a document is open in a window 120, and a parts bin 122 for the document appears in a separate area that is referred to as a windoid. The windoid is associated with the window 120, so that if the document window is brought to the front of the screen, the windoid comes along with it.

The parts bin 122 is essentially a user-defined palette which functions as a source for other parts. It contains only other parts and has no intrinsic contents. The parts inside a parts bin have the property of being "frozen". More particularly, when a user normally depresses the mouse button while the cursor is located within a frame, the smallest element at the location of the cursor is selected. Referring to Figure 14, in the normal case, if the cursor is placed on one cell of a spreadsheet frame 124 and the cursor control button is depressed, the contents of that cell would be selected. The user may have intended to select a different object, e.g. the entire spreadsheet which contains the cell that was actually selected. To do so, the user must move the cursor to another area within the frame, but outside of other parts embedded within the desired part. This requirement is eliminated by freezing parts in a

parts bin, however. In this case, the user can click the mouse with the cursor located anywhere on a part and select the entire part.

Thus, parts located within parts bins are dealt with as a whole, even if they are represented as frames which contain other

5 embedded parts.

The parts in a parts bin can also be locked so that their contents cannot be modified. The locked property of the parts bin can be denoted by a padlock symbol 126 in the windoid's header.

If a user attempts to drag a part out of a locked parts bin, a copy of  
10 the part is automatically made, and the original part remains in the parts bin, thereby ensuring the integrity of the bin's contents. To enable users to customize their parts bins, the lock on a parts bin can be turned off, for example by clicking on the padlock symbol 126, and the parts modified.

15 In a further embodiment of this aspect of the invention, every document can have an associated parts bin. A "document parts bin" enables a standard set of parts to be bundled with a document, so that users of that document will have those parts readily available to them. By activating a command, the user can  
20 cause the document parts bin to be displayed in a windoid or a

drawer. A document with an associated parts bin can have a restrictive property placed on it, so that the only parts which can be placed in the document are those within the bin. An attempt to place other parts into the restricted document is rejected. This property ensures that users of the document work only with a certain set of parts, thereby reducing the training, support and maintenance associated with the document. For example, the parts bin for a data entry form will have only the parts necessary to enter data in the form. As a result, untrained users will not be exposed to unexpected parts, which could otherwise be used improperly. The restriction on parts also allows an organization to control the contents of documents.

In addition to the user benefits described above, the architecture of the present invention provides benefits to the software developer. For example, a spreadsheet program is primarily designed to process numbers, and a developer who has expertise in this area can most efficiently spend time on this function. However, a text editor is a necessary part of a spreadsheet application, since the users must be able to edit the text in formulas and values. Having to write a text editor is a

distraction for the developer of spreadsheet programs, although necessary with the conventional programs. However, in an arrangement in which a user-selected text editor is available for use as a separate part in a spreadsheet, it is no longer necessary for the spreadsheet developer to write a text editor. The developer's time can be devoted to the essence of the spreadsheet program, enabling extra features to be implemented, which may not be otherwise available because of time previously devoted to developing other features that were incidental to the number processing function of the spreadsheet.

In addition, when the software developer decides to subsequently add new features or correct existing bugs, the task is made much easier. In particular, the developer need only concentrate on the spreadsheet aspects of the program, and need not be concerned with incidental components, such as a text editor.

It will be appreciated that the present invention is not limited to the specific embodiments which have been described herein to facilitate an understanding of its underlying principles. For example, text and graphics have been used in the illustrative examples to represent the components of a document. The contents

of a part are not limited to these two specific categories, however.  
Rather, the contents of a part could be any type of media, including  
video, sound, animation, and the like. The scope of the invention,  
therefore, is defined by the claims which are appended hereto,  
5 rather than the foregoing description, and all equivalents which are  
consistent with the meaning of the claims are intended to be  
embraced therein.

What is Claimed is:

1. A system for controlling the addition of new material to a document stored in the memory of a computer having a display, comprising:

5 means for selecting new material to be added to the contents of a document and displaying said new material on said display;

first means which identifies the new material as belonging to one of a plurality of categories of material;

10 second means for identifying the intrinsic contents of the document as belonging to one of said categories;

means for determining whether the category of the new material is the same as the category of the document's intrinsic contents; and

15 means responsive to said determining means for (a) causing the new material to become incorporated as part of the intrinsic contents of the document and displaying the new material as part of the document's intrinsic contents, when the new material belongs to the same category as the document's intrinsic contents,

and for (b) establishing the new material as an object, embedding  
the object as a separate element in the document and displaying the  
document with the embedded object when the new material's  
category is not the same as that of the document's intrinsic  
5 contents.

2. The system of claim 1 wherein said first identifying  
means indicates a data format within the category of material to  
which said new material belongs, and said second identifying means  
indicates a data format within the category of material to which the  
10 document's contents belong, and wherein said determining means  
determines whether the new material is of the same data format as  
the document's contents.

3. The system of claim 2 further including means  
responsive to said determining means for converting the data format  
15 of the new material into the data format of the document's contents  
when the new material and the document belong to the same  
category and have different data formats.

4. The system of claim 1 wherein said system associates one or more predefined properties with all data stored in a memory of the computer and stores those properties along with the data, with one of said properties being the category of material to which  
5 the data belongs, and wherein said first and second identifying means comprise means for reading the category property stored with said new material and the contents of said document, respectively.

5. The system of claim 1 wherein said selecting means  
10 includes a pointing device which enables a user to identify the selected material, and means for displaying the selected material in a manner which distinguishes it from adjacent material.

6. A method for controlling a computer to add new material to the contents of a document stored in a memory of the  
15 computer, comprising the steps of:

classifying data stored in the computer as belonging to one of a set of categories;

determining within the computer whether data in the new material belongs to the same category as the existing contents of the document;

5 automatically incorporating the data in the new material as part of the data in the existing contents of the document and displaying the document with the incorporated material when the new material and the document are determined to belong to the same category; and

10 automatically establishing the new material as an object, embedding said object as a discrete element in the document, and displaying the document with the embedded object when the new material and the document do not belong to the same category.

7. The method of claim 6 further including the steps of:

15 identifying the respective formats of the data in each of the new material and the document;

determining whether the format of the data in the new material is the same as the format of data in the existing contents of the document; and

converting the data in the new material into the  
format of the data in the existing contents of the document when  
the new material and the document are determined to belong to the  
same category and have different data formats.

1/21

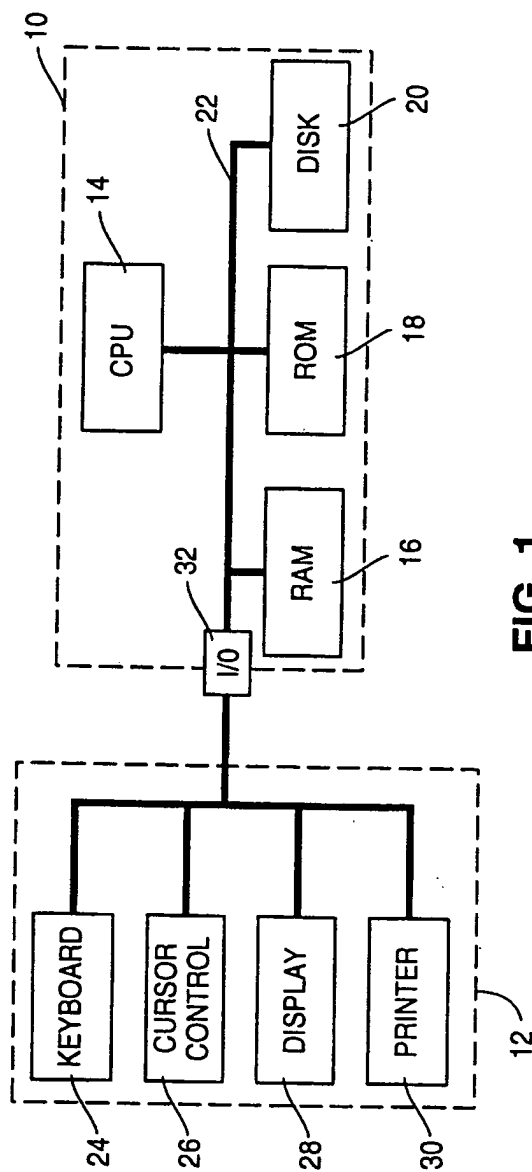


FIG. 1

2/21

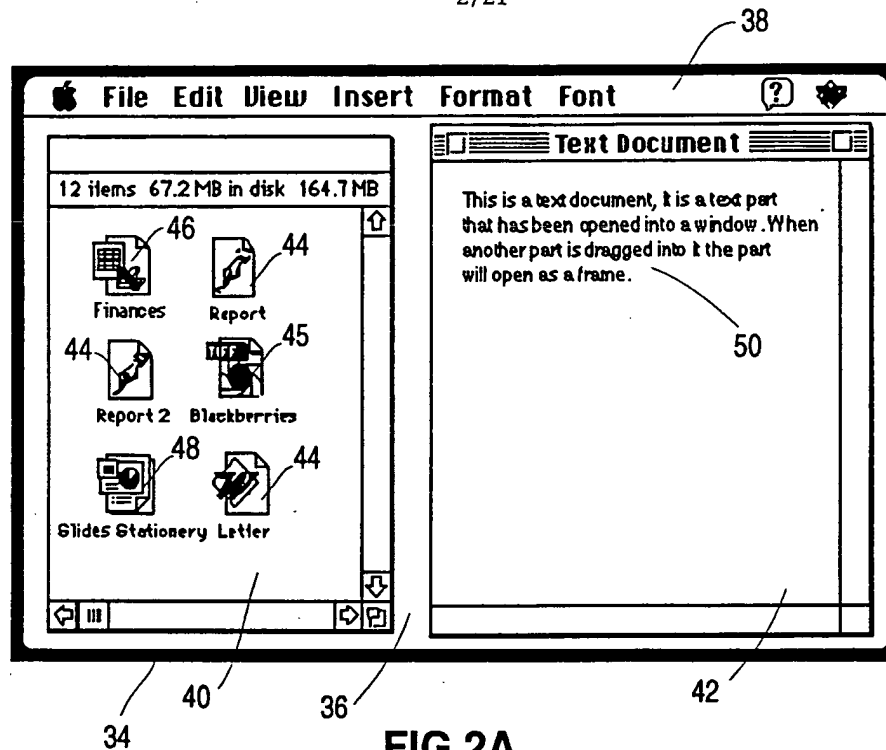


FIG 2A

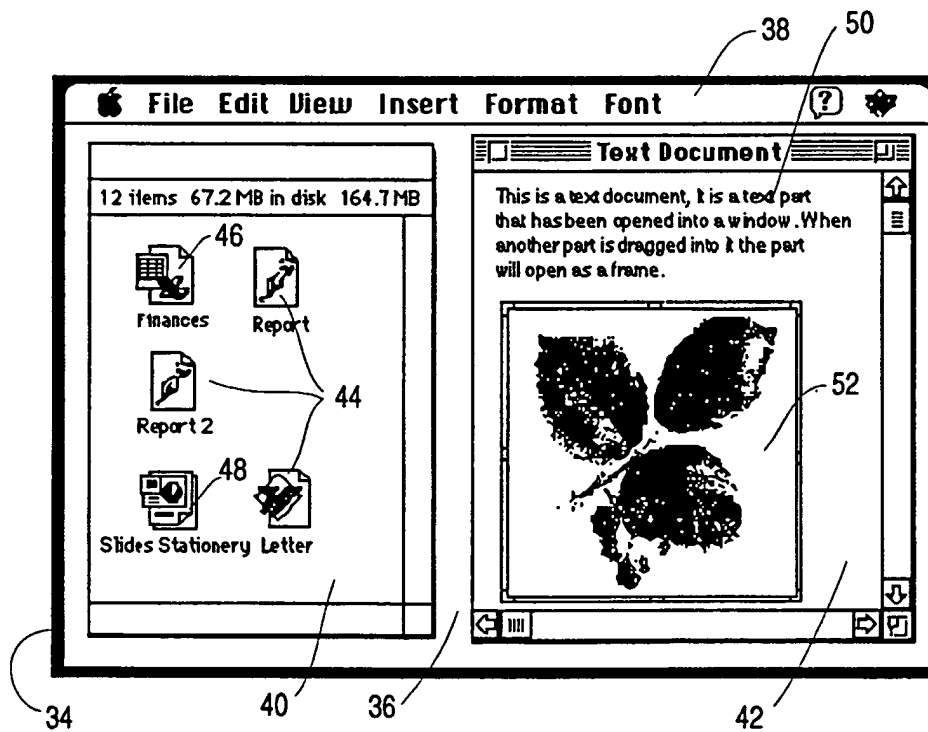


FIG 2B

3/21

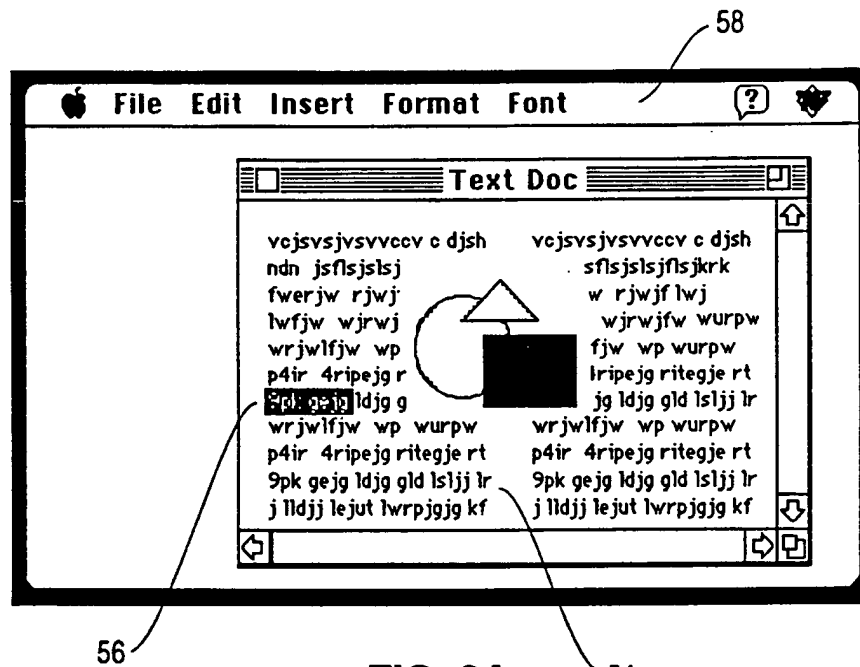


FIG. 3A

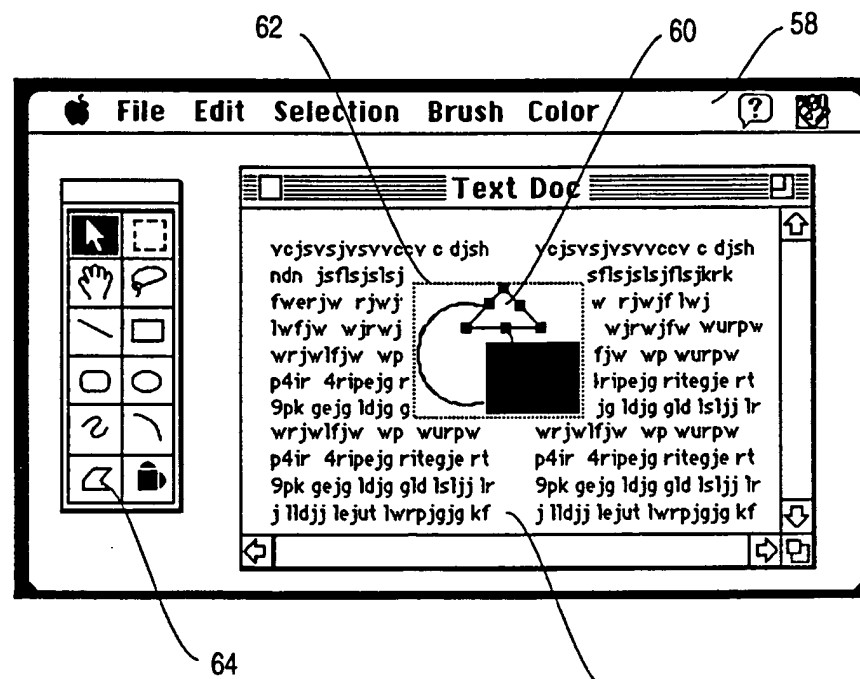
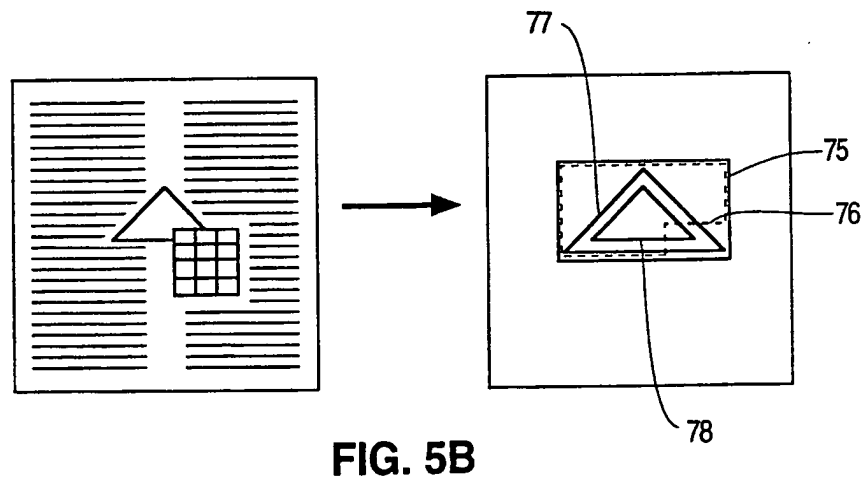
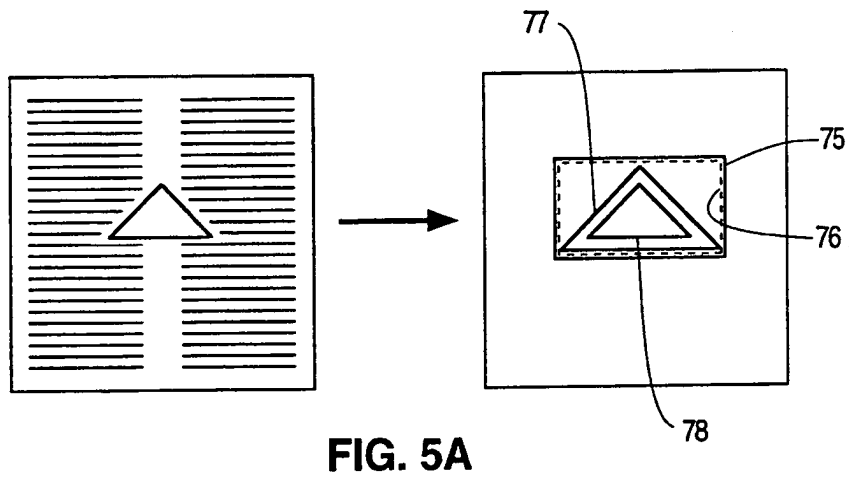
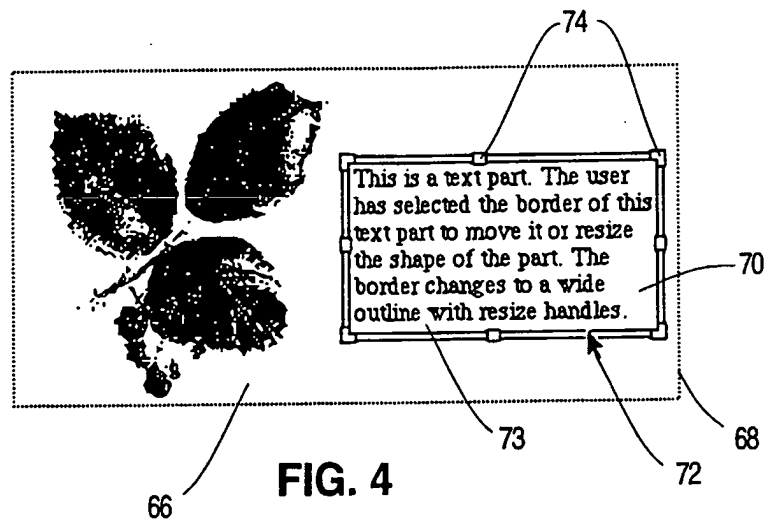
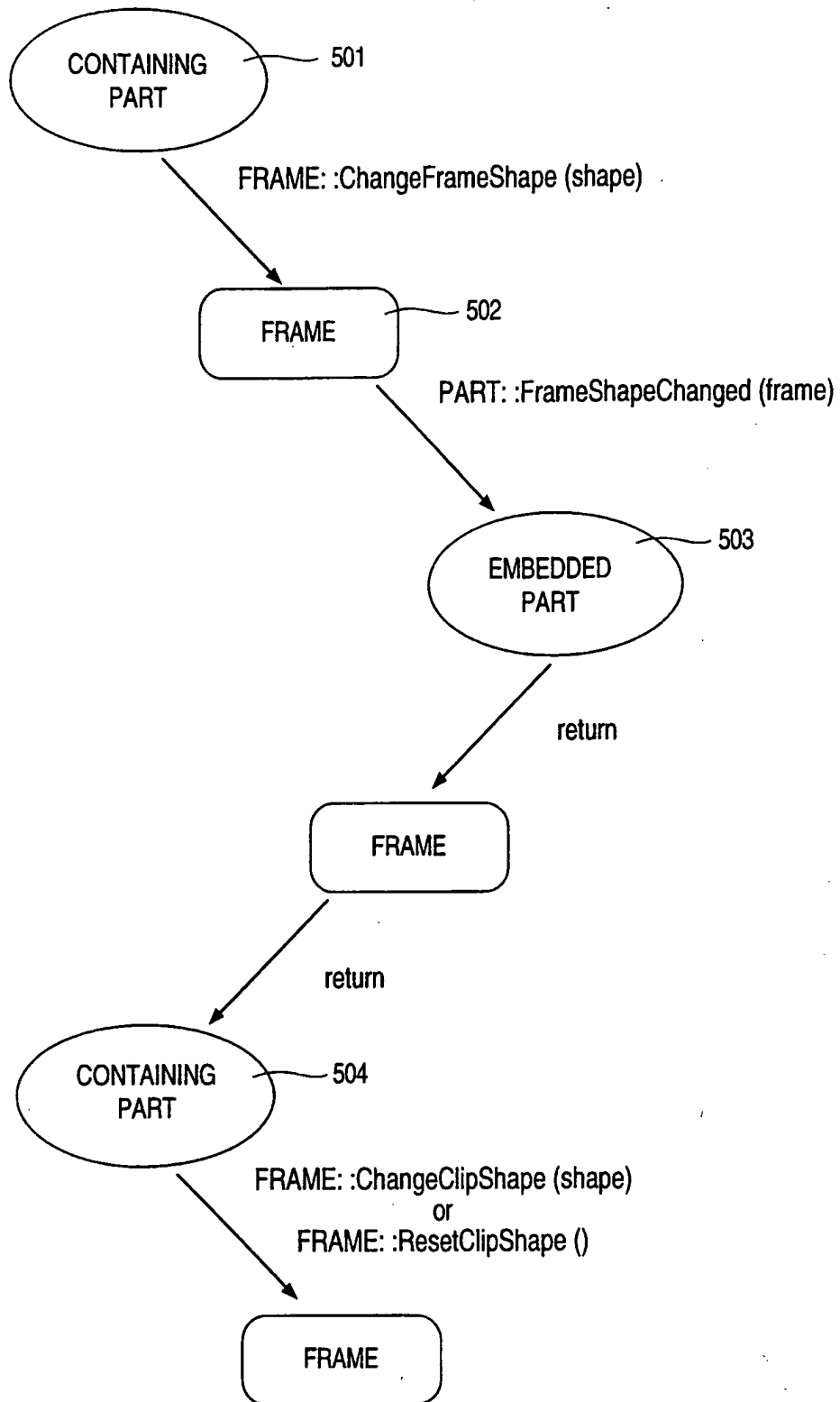


FIG. 3B

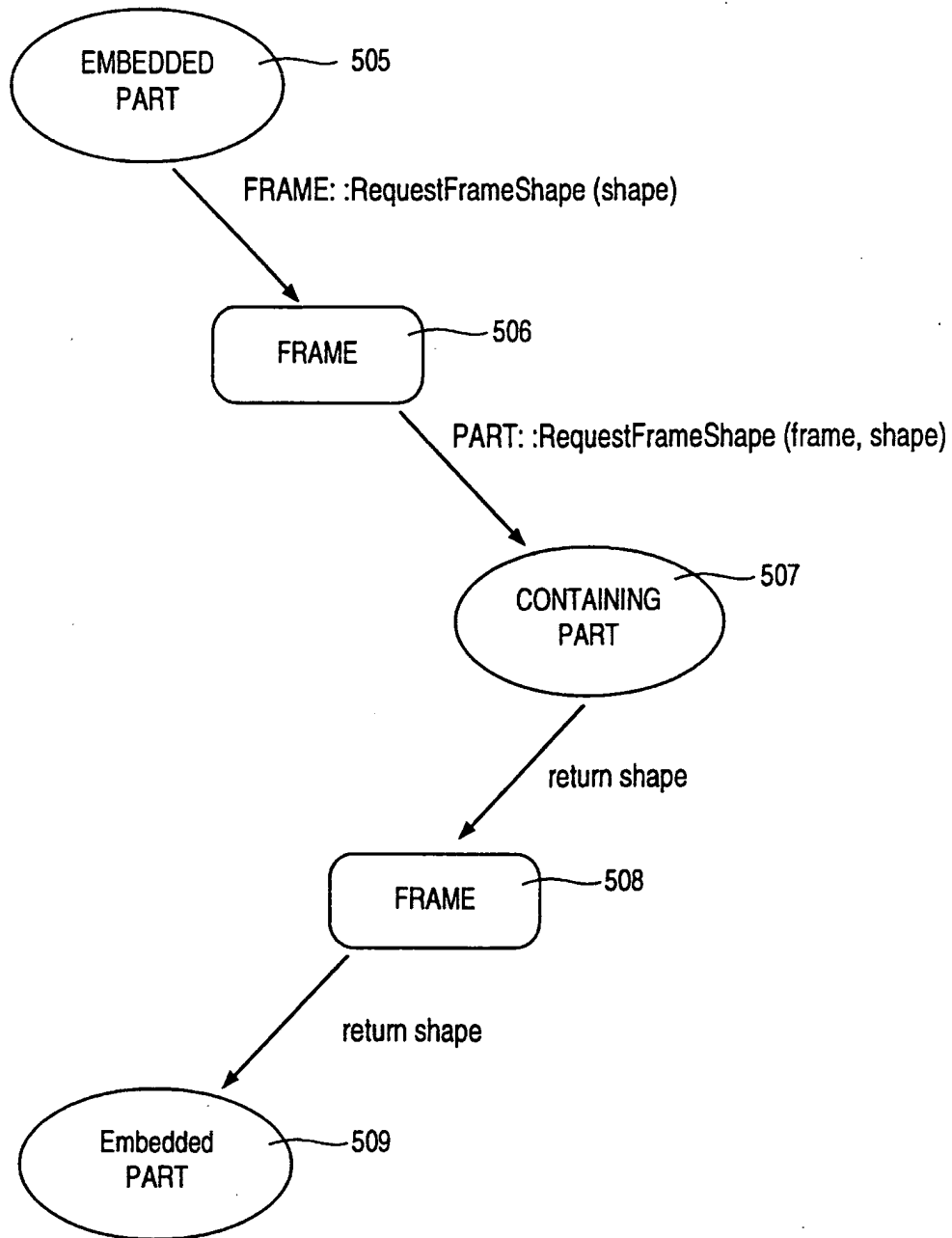
4/21



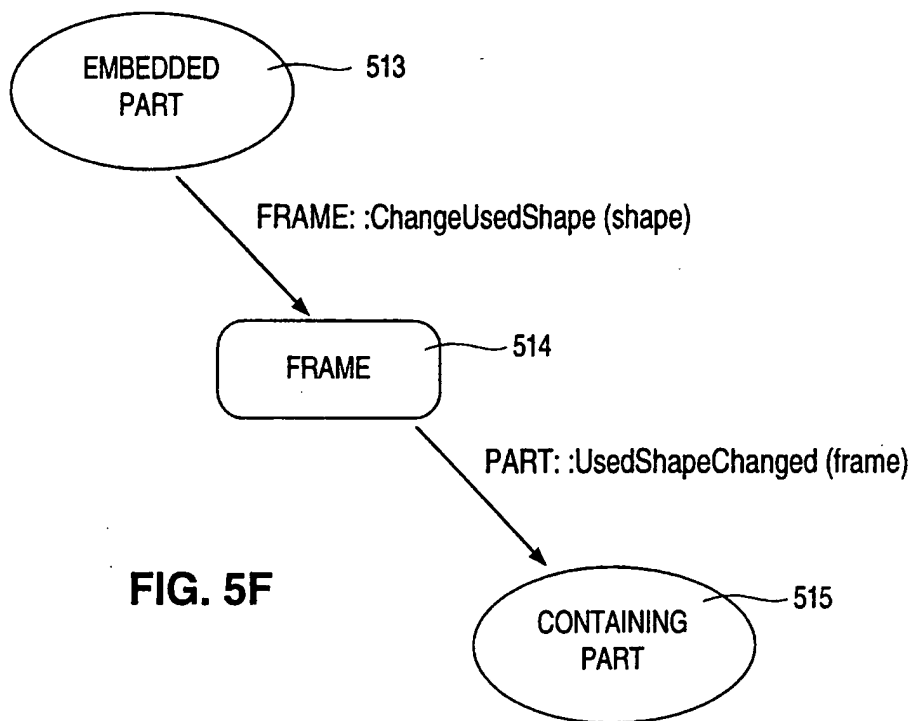
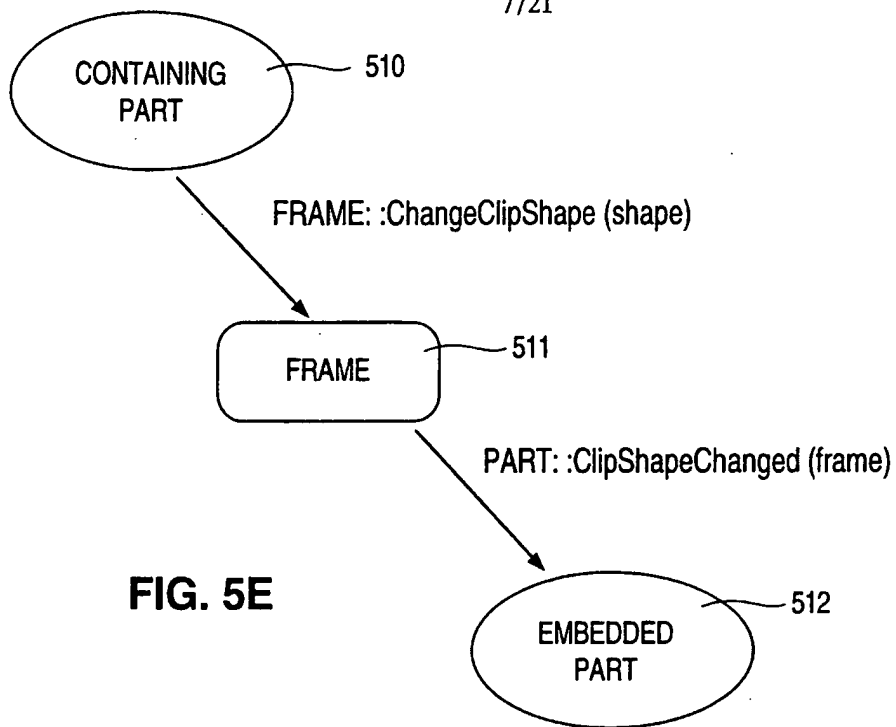
5/21

**FIG. 5C**

6/21

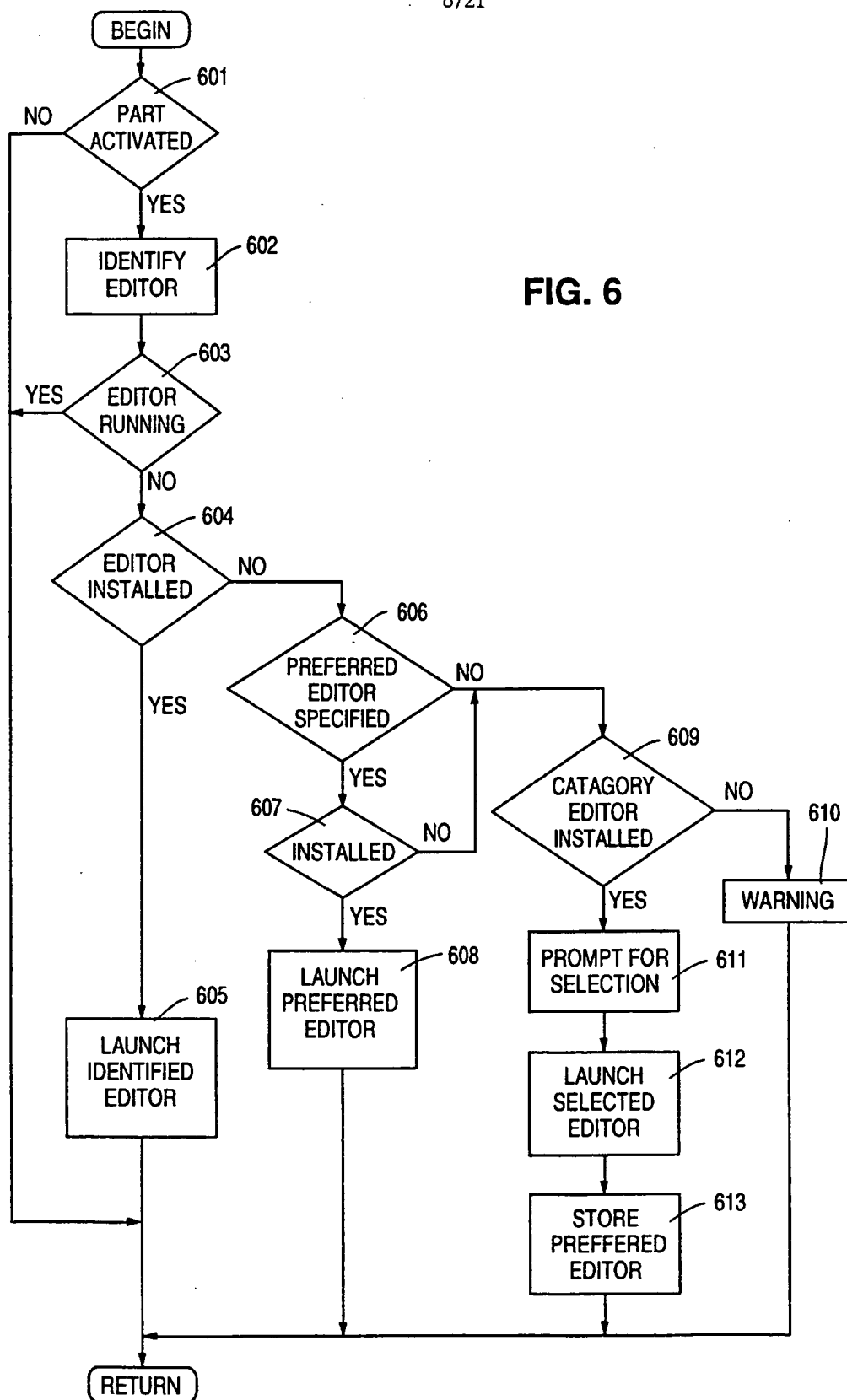
**FIG. 5D**

7/21



8/21

FIG. 6



9/21

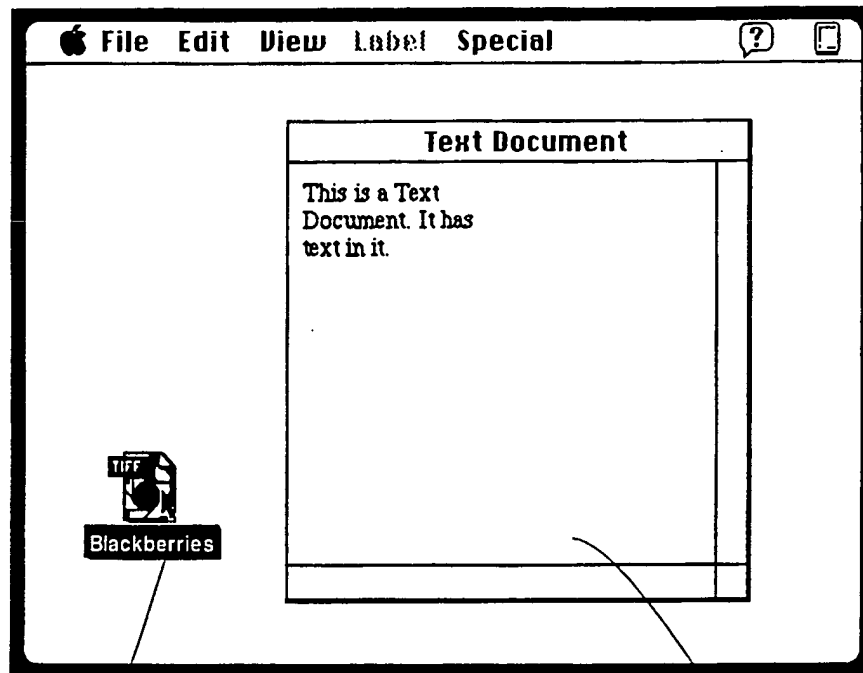


FIG. 7A

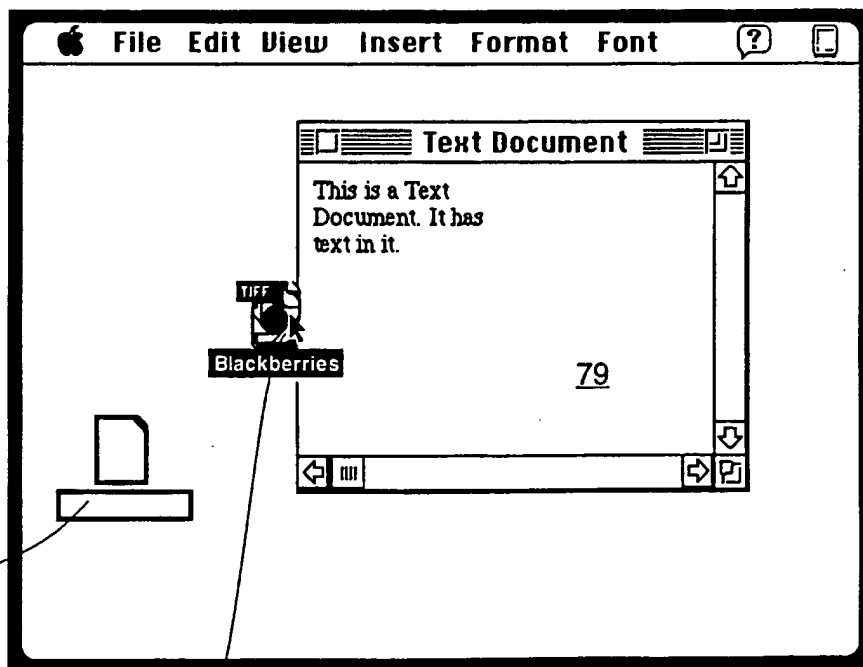


FIG. 7B

10/21

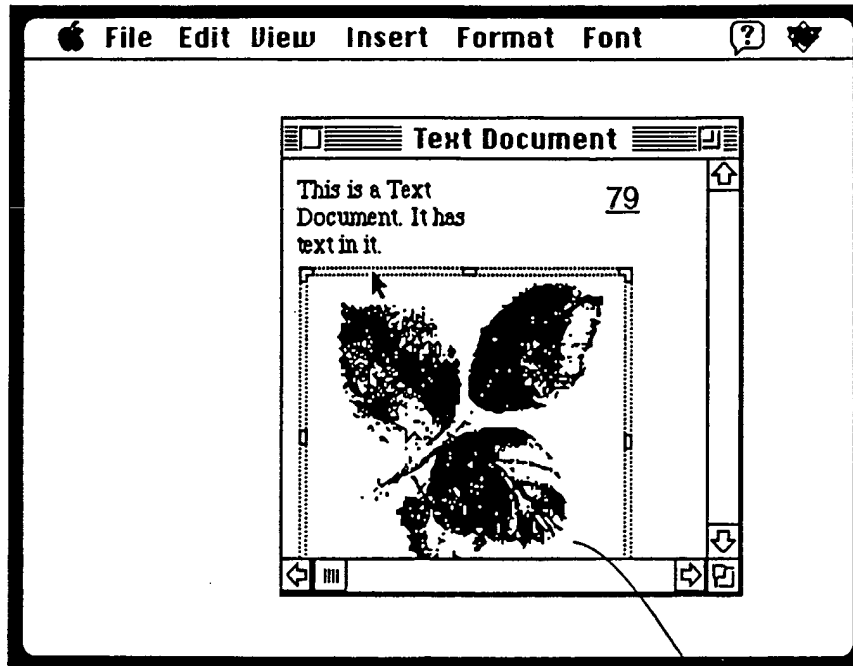


FIG. 7C

86

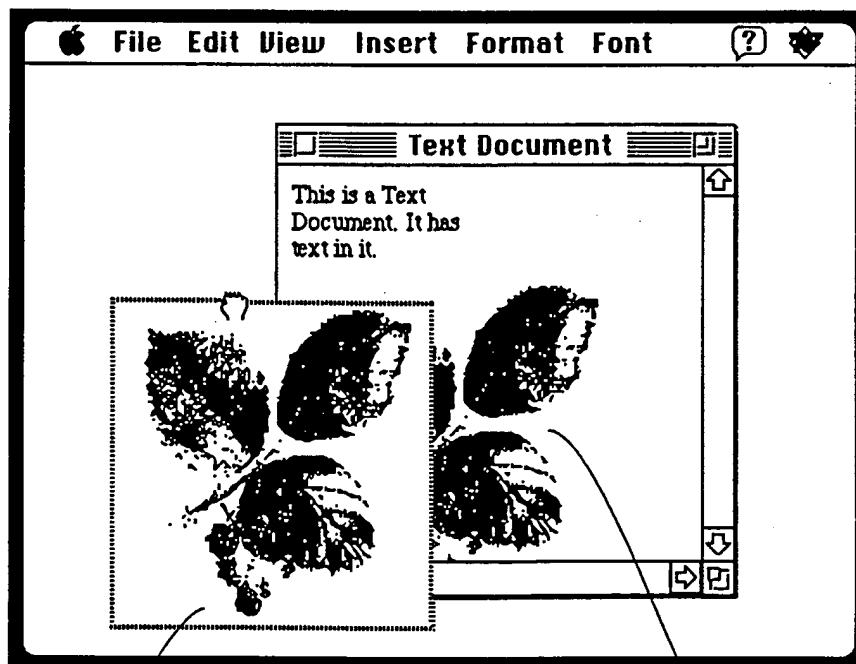


FIG. 7D

86

88

11/21

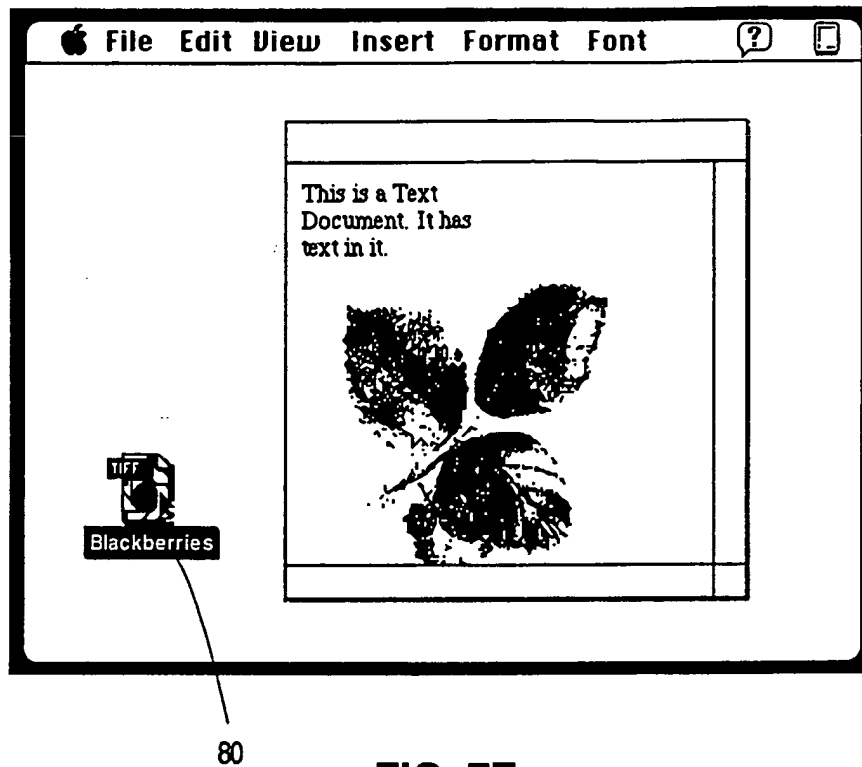
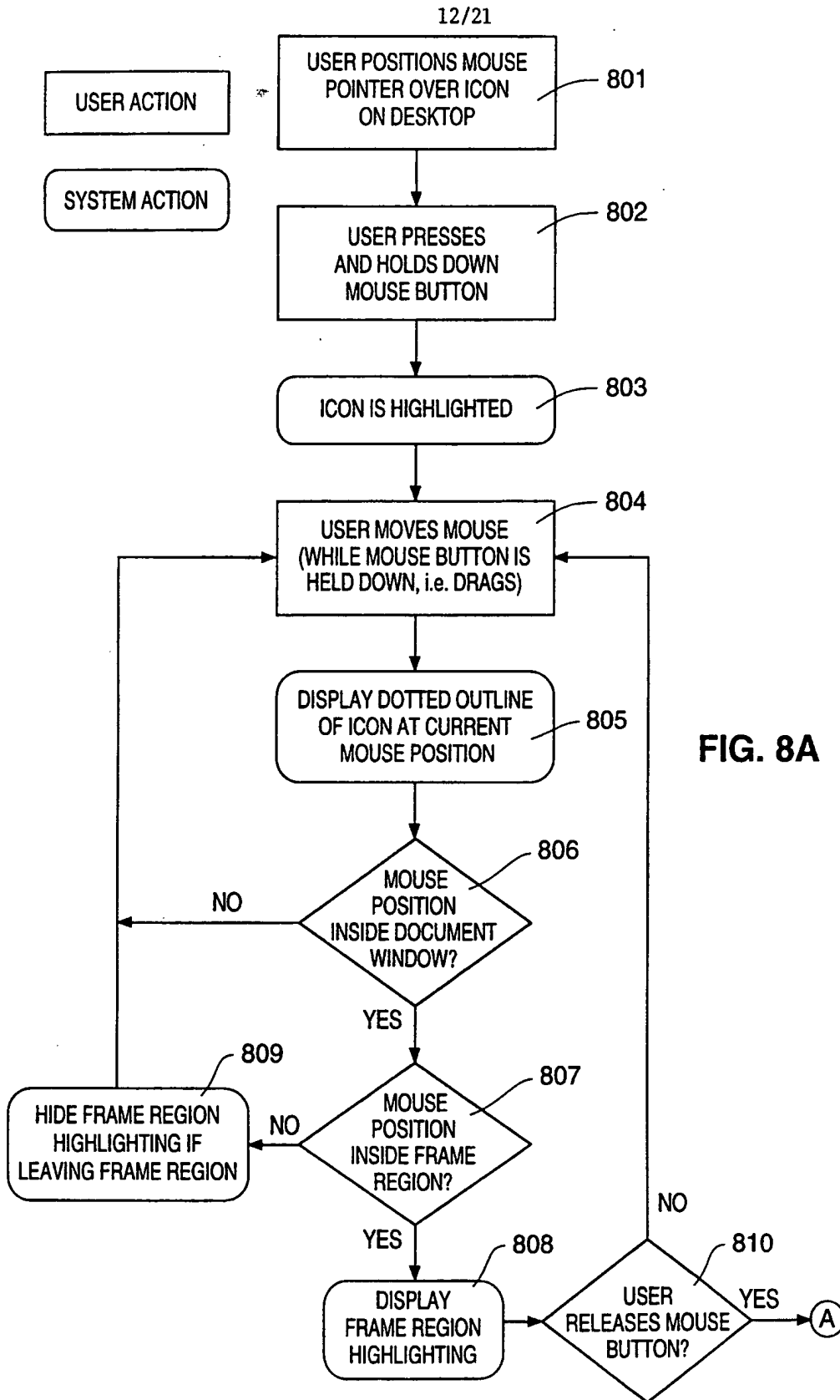


FIG. 7E



13/21

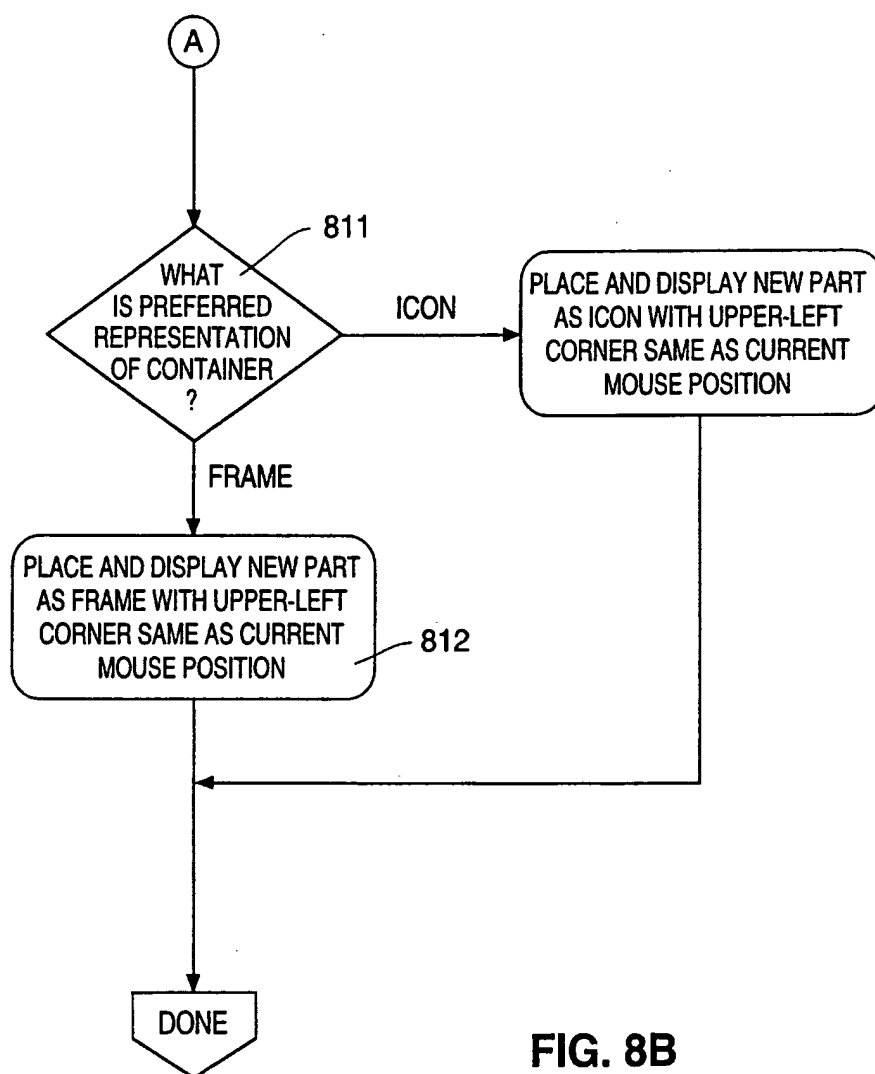


FIG. 8B

14/21

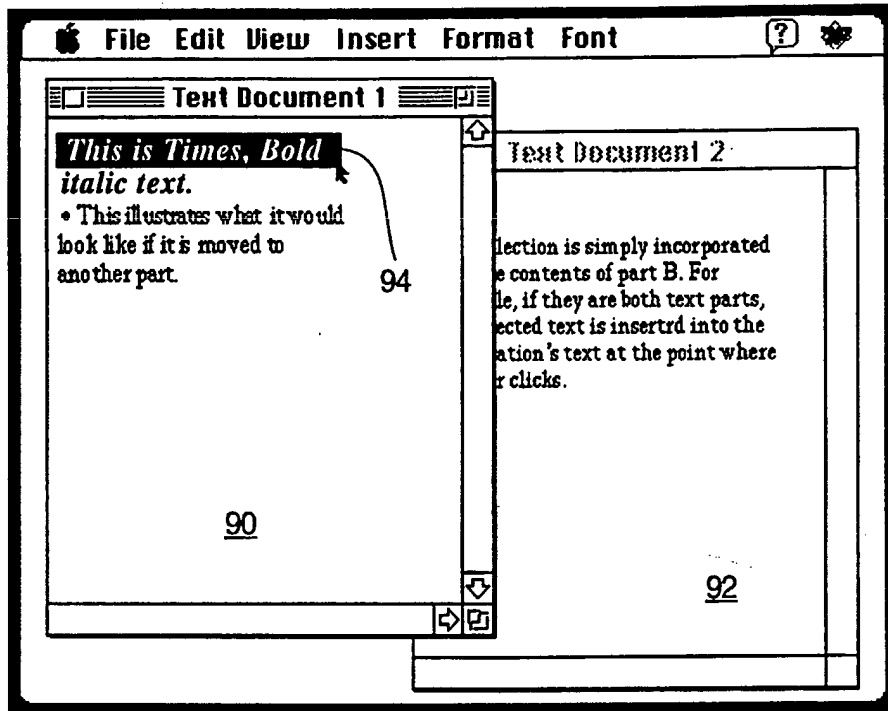


FIG. 9A

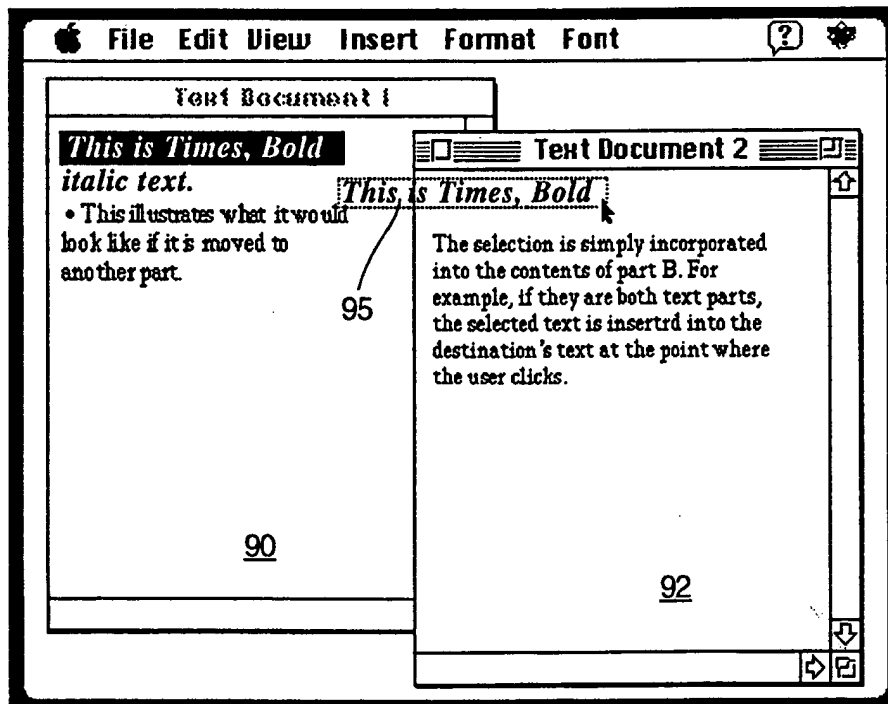


FIG. 9B

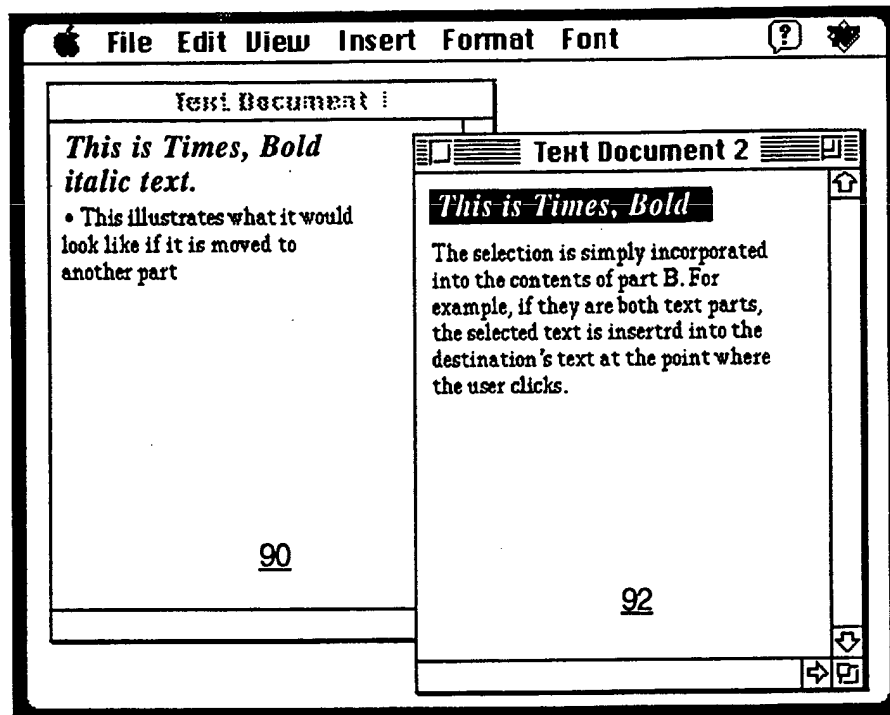


FIG. 9C

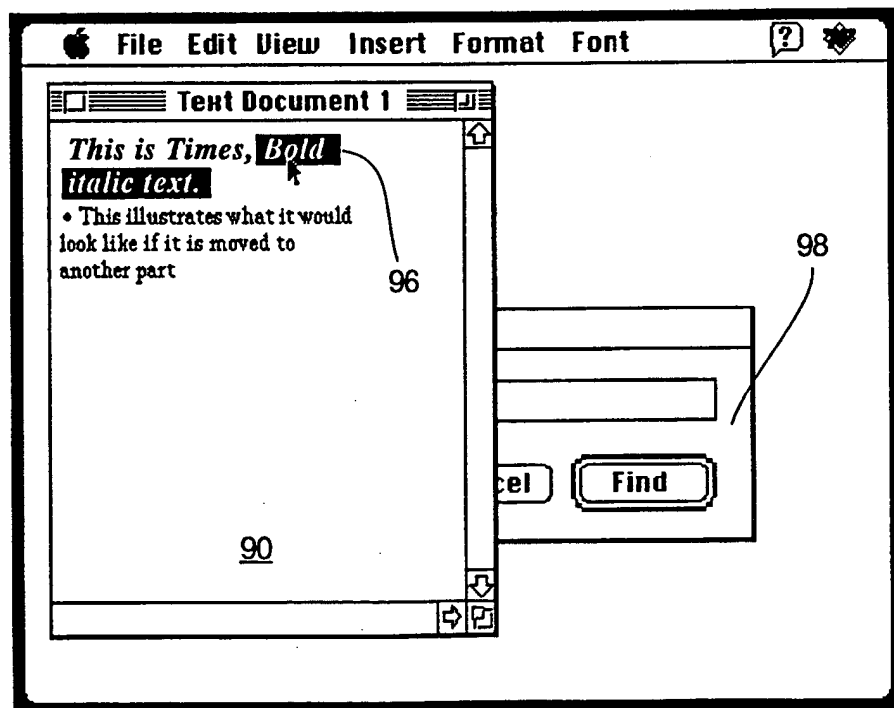


FIG. 10A

16/21

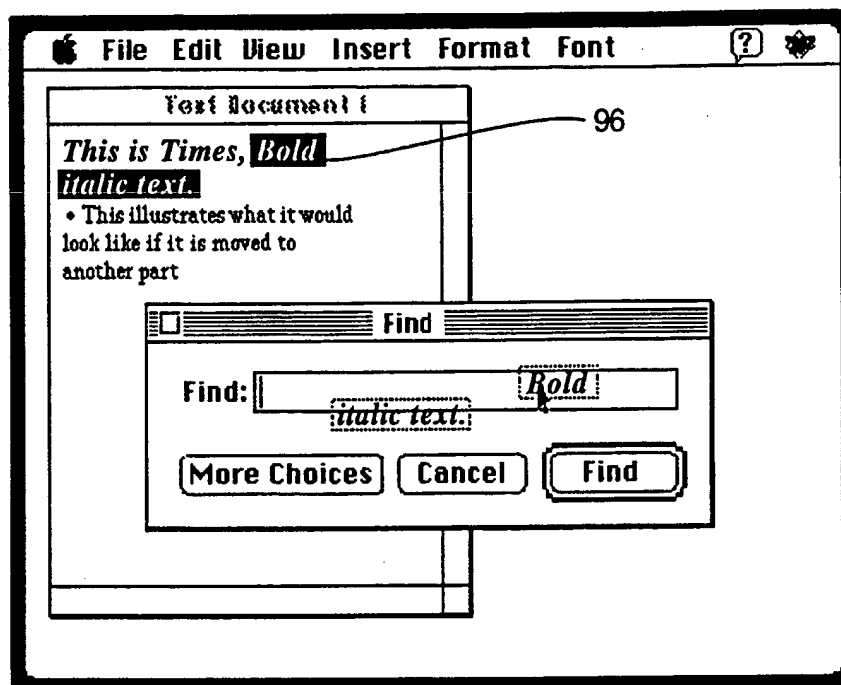


FIG. 10B

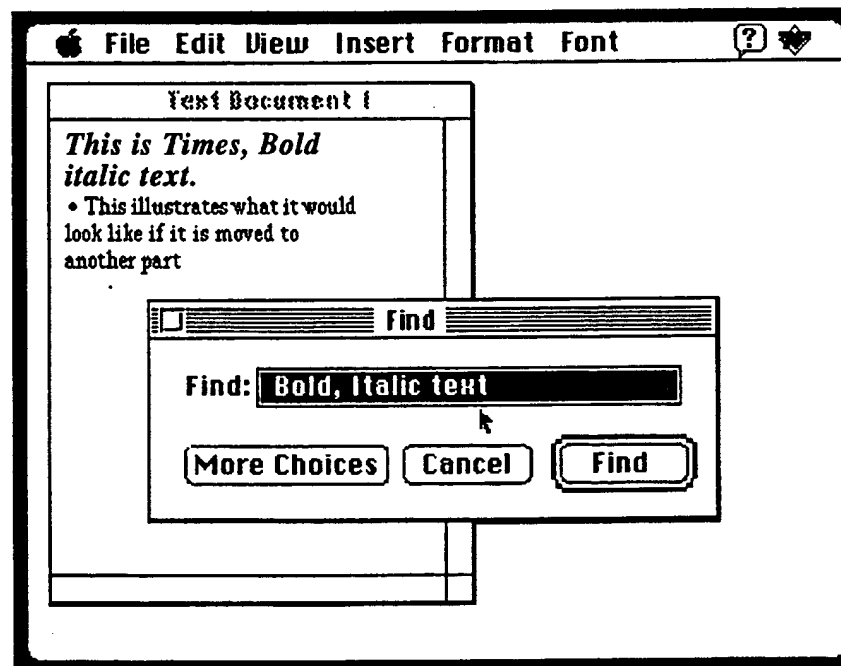


FIG. 10C

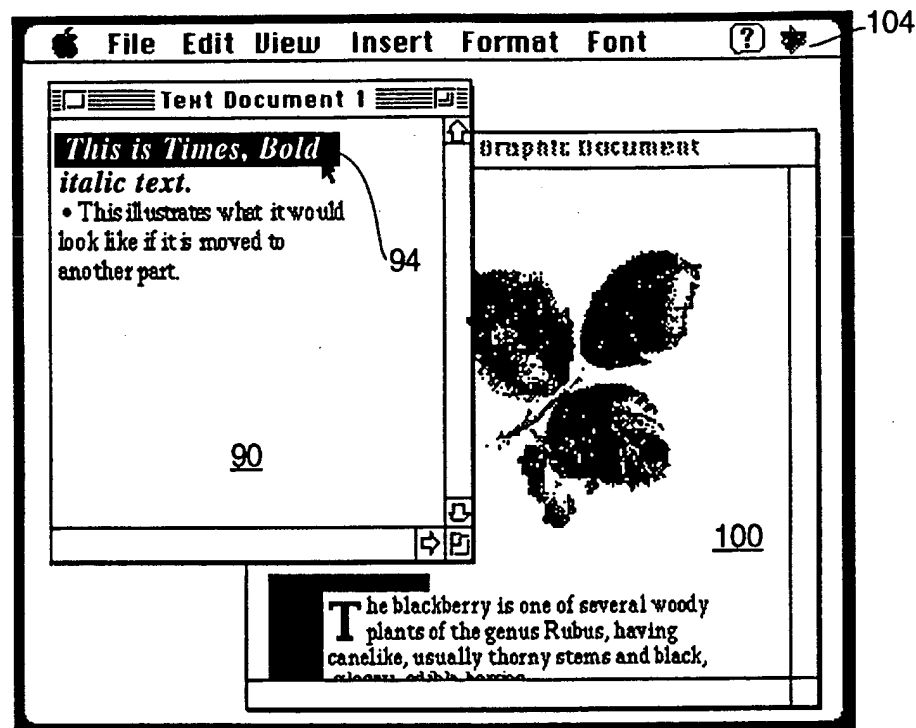


FIG. 11A

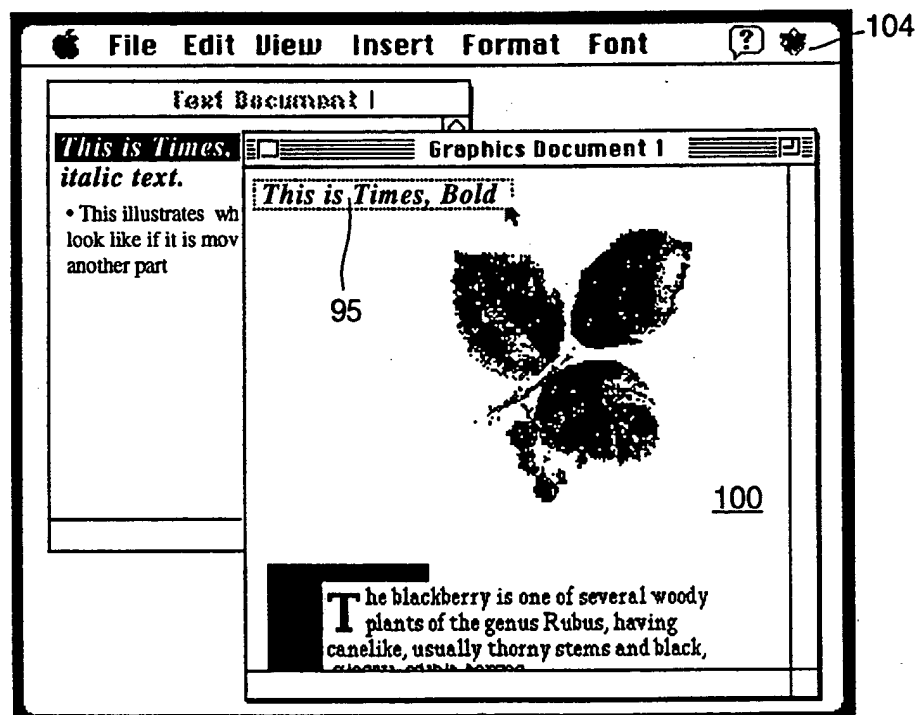


FIG. 11B

18/21

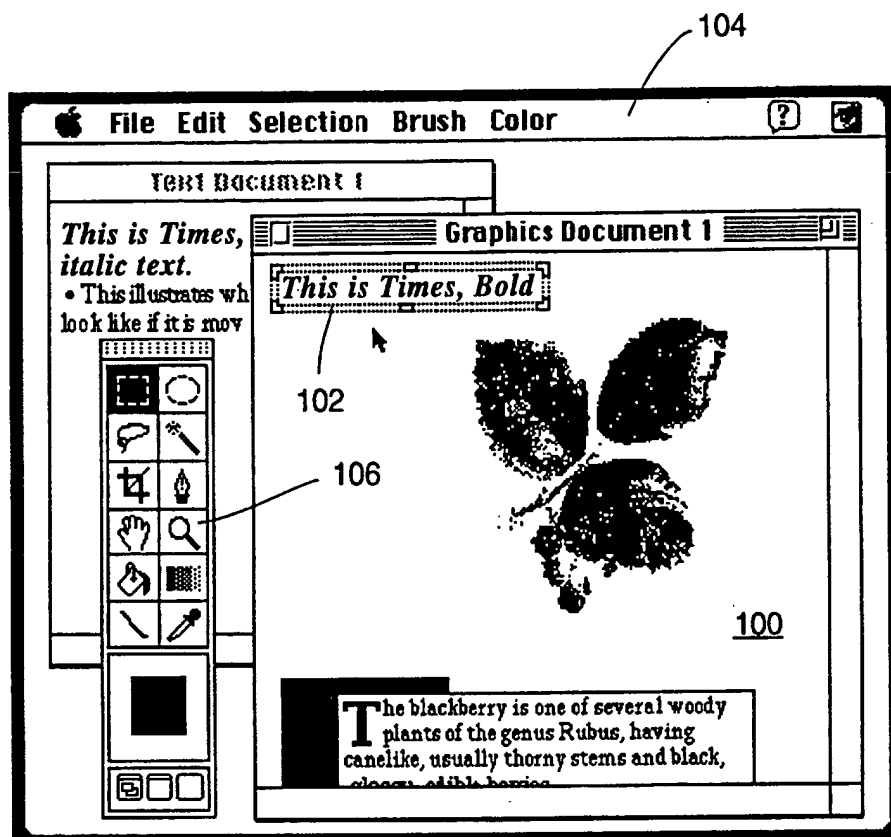
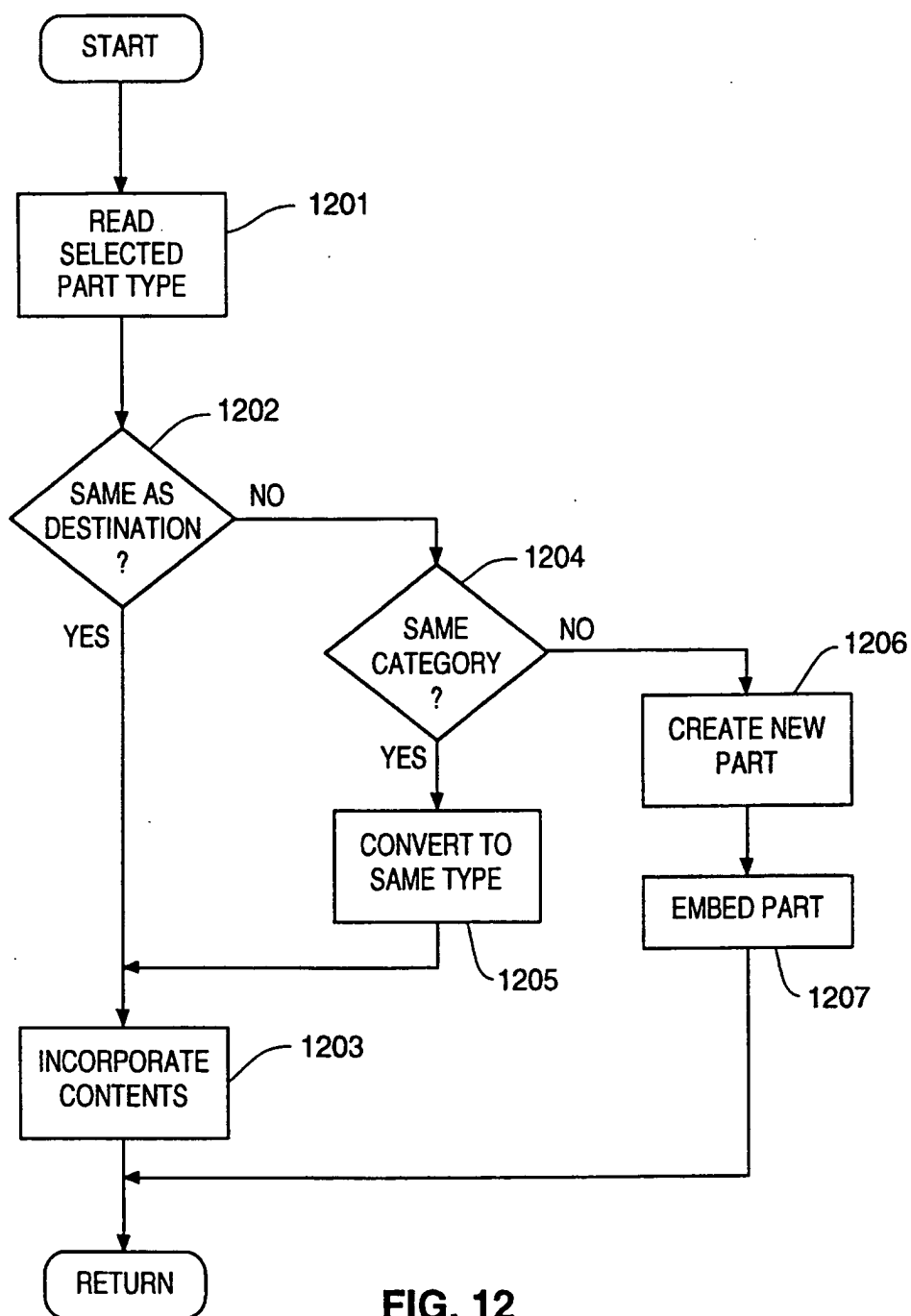


FIG. 11C

19/21

**FIG. 12**

20/21

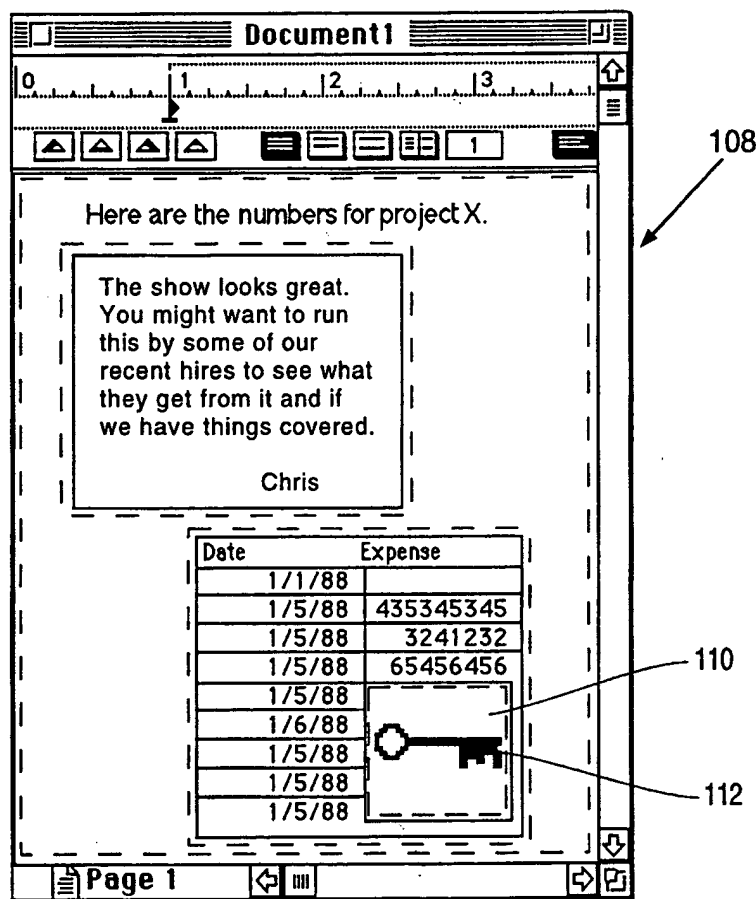


FIG. 13

21/21

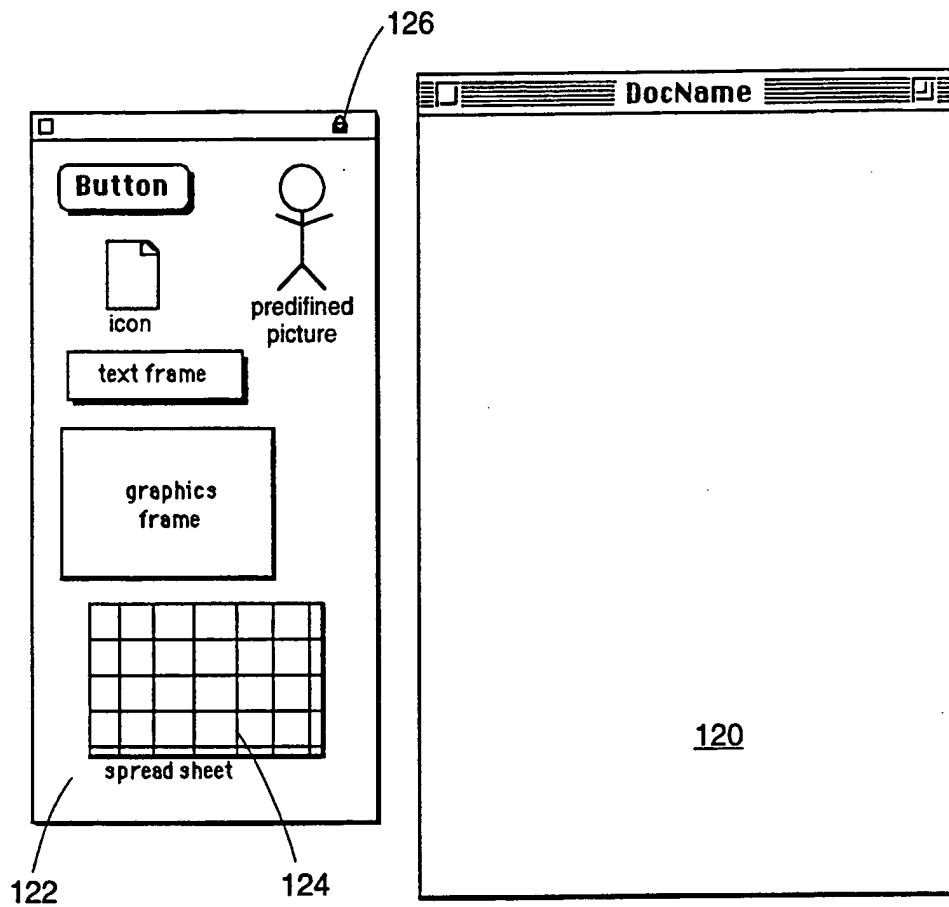


FIG. 14

# INTERNATIONAL SEARCH REPORT

Interr. Application No  
PCT/US 94/05027

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 5 G06F15/20 G06F3/033

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 5 G06F

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	IBM SYSTEMS JOURNAL., vol.31, no.3, 1992, ARMONK, NEW YORK US pages 429 - 458 BERRY R.E. 'The designer's model of the CUA Workplace' see page 434 - page 439 ---	1-7
Y	IBM TECHNICAL DISCLOSURE BULLETIN., vol.27, no.10A, March 1985, NEW YORK US page 5518 'Implementing Implicit Drag Along Without Regard to Object Set Type' --- -/--	1-7

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents :

- \* "A" document defining the general state of the art which is not considered to be of particular relevance
- \* "E" earlier document but published on or after the international filing date
- \* "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \* "O" document referring to an oral disclosure, use, exhibition or other means
- \* "P" document published prior to the international filing date but later than the priority date claimed

\* "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

\* "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\* "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

\* "&" document member of the same patent family

Date of the actual completion of the international search

7 September 1994

Date of mailing of the international search report

15.09.94

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+ 31-70) 340-2040, Tx. 31 651 epo nl,  
Fax (+ 31-70) 340-3016

Authorized officer

Suendermann, R

# INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 94/05027

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	CHI'92 CONFERENCE PROCEEDINGS, 7 May 1992, MONTEREY, CALIFORNIA, USA pages 267 - 272 OLSEN D.R. ET AL. 'WORKSPACES: AN ARCHITECTURE FOR EDITING COLLECTIONS OF OBJECTS' ---	1,6
A	WO,A,92 08199 (GO CORPORATION) 14 May 1992 see the whole document ---	1-7
A	US,A,5 142 618 (FUJIWARA ET AL.) 25 August 1992 see the whole document ---	1,6
A	EP,A,0 173 125 (IBM) 5 March 1986 see the whole document ---	1,6
A	IBM TECHNICAL DISCLOSURE BULLETIN., vol.27, no.9, February 1985, NEW YORK US pages 5049 - 5052 'Common Editing Arrangement for Different Object Types in Text Processing' ---	1,6
A	IBM TECHNICAL DISCLOSURE BULLETIN., vol.34, no.10B, March 1992, NEW YORK US pages 202 - 203 'DRAGGING MARKED DATA TO AN EDITOR WINDOW' ---	1,6
A	US,A,5 140 677 (FLEMING ET AL.) 18 August 1992 see the whole document ---	1,6
A	EP,A,0 530 122 (IBM) 3 March 1993 see the whole document -----	1,6

**INTERNATIONAL SEARCH REPORT**

Information on patent family members

International Application No

PCT/US 94/05027

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO-A-9208199	14-05-92	AU-A- 9031191	26-05-92
		CA-A- 2093123	01-05-92
		EP-A- 0555403	18-08-93
		JP-T- 6502734	24-03-94
-----			
US-A-5142618	25-08-92	JP-A- 63131265	03-06-88
		JP-A- 63138451	10-06-88
		JP-A- 63138452	10-06-88
		JP-A- 63138453	10-06-88
		JP-A- 63138454	10-06-88
-----			
EP-A-0173125	05-03-86	US-A- 4723210	02-02-88
		DE-A- 3586790	10-12-92
-----			
US-A-5140677	18-08-92	NONE	
-----			
EP-A-0530122	03-03-93	NONE	
-----			